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Counsel to the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

CELSIUS NETWORK LLC, *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 22-10964 (MG)
)
) (Jointly Administered)
)

**THIRTEENTH MONTHLY FEE STATEMENT OF
KIRKLAND & ELLIS LLP AND KIRKLAND & ELLIS
INTERNATIONAL LLP FOR COMPENSATION FOR SERVICES
AND REIMBURSEMENT OF EXPENSES AS COUNSEL TO THE
DEBTORS AND DEBTORS IN POSSESSION FOR THE PERIOD
FROM NOVEMBER 1, 2023 THROUGH NOVEMBER 9, 2023**

Name of Applicant:	Kirkland & Ellis LLP and Kirkland & Ellis International LLP
Applicant's Role in Case:	Counsel to Celsius Network LLC, <i>et al.</i>
Date Order of Employment Signed:	September 16, 2022 [Docket No. 845]

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd. (1209); GK8 UK Limited (0893); and GK8 USA LLC (9450). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

Time Period Covered by This Statement:	Beginning of Period	End of Period
	November 1, 2023	November 9, 2023
Summary of Total Fees and Expenses Requested:		
Total fees requested in this statement:	\$438,756.00 (80% of \$548,445.00)	
Total expenses requested in this statement:	\$62,460.83	
Total fees and expenses requested in this statement:	\$501,216.83	
This is a(n): <u> X </u> Monthly Application <u> </u> Interim Application <u> </u> Final Application		

Pursuant to sections 327, 330, and 331 of title 11 of the United States Code, Rule 2016 of the Federal Rules of Bankruptcy Procedure, Rule 2016-1 of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of New York, the *Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of July 13, 2022*, dated September 16, 2022 [Docket No. 845], and the *First Amended Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief*, dated December 19, 2022 [Docket No. 1745], as further amended on June 8, 2023 [Docket No. 2279] (the “Amended Interim Compensation Order”), Kirkland & Ellis LLP and Kirkland & Ellis International LLP (together, “K&E”), counsel to the above-captioned debtors and debtors in possession (collectively, the “Debtors”), hereby submit this *Thirteenth Monthly Fee Statement of Kirkland & Ellis LLP and Kirkland & Ellis International LLP for Compensation for Services and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period From November 1, 2023 Through*

November 9, 2023 (this “Fee Statement”).² Specifically, K&E seeks (i) interim allowance of \$548,445.00 for the reasonable compensation for actual, necessary legal services that K&E rendered to the Debtors during the Fee Period; (ii) compensation in the amount of \$438,756.00, which is equal to 80% of the total amount of reasonable compensation for actual, necessary legal services that K&E incurred in connection with such services during the Fee Period (*i.e.*, \$548,445.00); (iii) allowance and payment of \$62,460.83 for the actual, necessary expenses that K&E incurred in connection with such services during the Fee Period.³

Itemization of Services Rendered and Disbursements Incurred

1. Attached hereto as **Exhibit A** is a schedule of the number of hours expended and fees incurred (on an aggregate basis) by K&E partners, associates, and paraprofessionals during the Fee Period with respect to each of the project categories K&E established in accordance with its internal billing procedures. As reflected in **Exhibit A**, K&E incurred \$548,445.00 in fees during the Fee Period. Pursuant to this Fee Statement, K&E seeks reimbursement for 80% of such fees (*i.e.*, \$438,756.00 in the aggregate).

2. Attached hereto as **Exhibit B** is a schedule of K&E professionals and paraprofessionals, including the standard hourly rate for each attorney and paraprofessional who rendered services to the Debtors in connection with these chapter 11 cases during the Fee Period and the title, hourly rate, aggregate hours worked, and the amount of fees earned by each attorney

² The period from November 1, 2023, through and including November 9, 2023, is referred to herein as the “Fee Period.”

³ K&E voluntarily reduced its fees by \$10,645.00 and its expenses by \$13,683.05 in the Fee Period. Consequently, K&E does not seek payment of these fees and expenses in this Fee Statement.

and paraprofessional. The blended hourly billing rate of attorneys for all services provided during the Fee Period is \$1,315.09.⁴ The blended hourly billing rate of all paraprofessionals is \$507.64.⁵

3. Attached hereto as **Exhibit C** is a schedule for the Fee Period setting forth the total amount of payment sought with respect to each category of expenses for which K&E is seeking payment in this Fee Statement. All of these disbursements comprise the requested sum for K&E's out-of-pocket expenses, which totals \$62,460.83.

4. Attached hereto as **Exhibit D** are the time records of K&E, which provide a daily summary of the time spent by each K&E professional during the Fee Period as well as an itemization of expenses by project category.

Notice

5. The Debtors will provide notice of this Fee Statement on: (i) Celsius Network LLC, 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030, Attn: Ron Deutsch; (ii) counsel to the Debtors, Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn: Joshua A. Sussberg, P.C., and Simon Briefel, and 300 North LaSalle, Chicago, Illinois 60654; Attn: Patrick J. Nash, Jr., P.C., Ross M. Kwasteniet, P.C., Christopher S. Koenig, and Alison J. Wirtz; (iii) the U.S. Trustee, Alexander Hamilton Custom House, 1 Bowling Green, Room 534, New York, New York 10004, Attn: Shara Cornell, Mark Bruh, and Brian S. Masumoto; (iv) counsel to the UCC, White & Case LLP, 111 South Wacker Drive, Suite 5100, Chicago, Illinois 60606, Attn: Gregory F. Pesce, 1221 6th Ave, New York, New York 10020, Attn: David Turetsky, and 555 South Flower Street, Suite 2700, Los Angeles, California 90071, Attn: Aaron

⁴ The blended hourly billing rate of \$1,315.09 for attorneys is derived by dividing the total fees for attorneys of \$536,820.00 by the total hours of 408.20 for those same attorneys.

⁵ The blended hourly billing rate of \$507.64 for paraprofessionals is similarly derived by dividing the total fees for paraprofessionals of \$11,625.00 by the total hours of 22.90 for these same paraprofessionals.

E. Colodny; (v) counsel to the Chapter 11 Examiner, Jenner & Block, LLP, 353 N. Clark Street, Chicago, Illinois 60654, Attn.: Catherine L. Steege, and Vincent E. Lazar, (vi) counsel to the Ad Hoc Group of Custodial Account Holders, Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, NY 10119, Attn: Kyle J. Ortiz and Bryan M. Kotliar; (vii) counsel to the Ad Hoc Group of Withhold Account Holders, Troutman Pepper Hamilton Sanders, 875 Third Avenue, New York, NY 10022, Attn: Deborah Kovsky-Apap; (viii) via electronic mail to counsel to the Fee Examiner, Christopher S. Sontchi, at CelsiusFeeExaminer@gklaw.com; and (ix) any other statutory committee appointed in these chapter 11 cases (collectively, the “Monthly Fee Statement Recipients”). A copy of this Fee Statement is also available on the website of the Debtors’ solicitation agent at <https://cases.stretto.com/celsius>. The Debtors submit that no other or further notice need be given.

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WHEREFORE, K&E, in connection with services rendered on behalf of the Debtors, respectfully requests: (i) interim allowance of \$548,445.00 for the reasonable and necessary legal services that K&E rendered to the Debtors during the Fee Period; (ii) compensation in the amount of \$438,756.00, which is equal to 80% of the total amount of compensation sought for reasonable and necessary legal services that K&E rendered to the Debtors (*i.e.*, \$548,445.00); and (iii) allowance and payment of \$62,460.83 for the actual and necessary expenses that K&E incurred in connection with such services during the Fee Period.

New York, New York
Dated: January 15, 2024

/s/ Joshua A. Sussberg

KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP

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- and -

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Counsel to the Debtors and Debtors in Possession

Exhibit A

Statement of Fees and Expenses By Project Category

MATTER NUMBER	MATTER DESCRIPTION	HOURS	FEES	EXPENSES	TOTAL AMOUNT OF FEES AND EXPENSES
3	Adversary Proceeding & Contested Matters	62.30	\$60,820.00	\$0.00	\$60,820.00
5	Business Operations	8.70	\$9,786.50	\$0.00	\$9,786.50
6	Case Administration	54.30	\$67,277.50	\$0.00	\$67,277.50
8	Customer and Vendor Communications	3.60	\$3,742.00	\$0.00	\$3,742.00
9	Claims Administration and Objections	8.90	\$9,762.50	\$0.00	\$9,762.50
10	Official Committee Matters and Meetings	4.10	\$5,369.50	\$0.00	\$5,369.50
11	Use, Sale, and Disposition of Property	5.20	\$6,796.00	\$0.00	\$6,796.00
12	Corp., Governance, & Securities Matters	45.80	\$67,521.00	\$0.00	\$67,521.00
13	Employee Matters	3.40	\$5,472.00	\$0.00	\$5,472.00
16	Hearings	3.50	\$4,508.50	\$0.00	\$4,508.50
18	Disclosure Statement, Plan, Confirmation	151.50	\$194,877.00	\$0.00	\$194,877.00
19	International Issues	5.90	\$7,718.50	\$0.00	\$7,718.50
20	K&E Retention Matters	3.00	\$3,369.00	\$0.00	\$3,369.00
21	Non-K&E Retention Matters	9.00	\$8,689.00	\$0.00	\$8,689.00
22	Tax Matters	7.40	\$9,705.00	\$0.00	\$9,705.00
24	U.S. Trustee Communications & Reporting	1.10	\$1,249.50	\$0.00	\$1,249.50
25	Expenses	0.00	\$0.00	\$62,460.83	62,460.83
26	Special Committee Matters	28.00	\$43,696.00	\$0.00	\$43,696.00
29	Equities First Holdings Litigation	0.20	\$216.00	\$0.00	\$216.00
33	Reliz Limited Litigation	0.20	\$170.00	\$0.00	\$170.00
46	Core Scientific, Chapter 11 Filing	4.50	\$6,187.50	\$0.00	\$6,187.50
48	K&E Fee Matters	1.90	\$1,083.00	\$0.00	\$1,083.00
49	Non-K&E Fee Matters	1.90	\$1,860.00	\$0.00	\$1,860.00
50	Government and Regulatory Investigations	16.10	\$27,342.00	\$0.00	\$27,342.00
51	Appeals	0.60	\$1,227.00	\$0.00	\$1,227.00
Totals		431.10	\$548,445.00	\$62,460.83	\$610,905.03

Exhibit B

Attorneys' and Paraprofessionals' Information

The K&E attorneys who rendered professional services in these cases during the Fee Period are:⁶

ATTORNEY	POSITION WITH THE APPLICANT	YEAR ADMITTED	DEPARTMENT	HOURLY BILLING RATE	TOTAL BILLED HOURS	TOTAL COMPENSATION
Ziv Ben-Shahar	Associate	2022	Restructuring	885.00	11.80	\$10,443.00
Jeff Butensky	Associate	2017	Corporate - M&A/Private Equity	1,155.00	0.60	\$693.00
Brick Christensen	Associate	2021	Corporate - Capital Markets	885.00	5.90	\$5,221.50
Joseph A. D'Antonio	Associate	2021	Litigation - General	1,080.00	17.20	\$18,576.00
Kevin Decker	Associate	2022	Litigation - General	850.00	2.10	\$1,785.00
Bella Gianani	Associate	N/A	Restructuring	735.00	17.10	\$12,568.50
Victoria Giorgio	Associate	N/A	Restructuring	735.00	4.50	\$3,307.50
Amila Golic	Associate	2021	Restructuring	995.00	36.00	\$35,820.00
Gabriela Zamfir Hensley	Associate	2018	Restructuring	1,295.00	23.60	\$30,562.00
Elizabeth Helen Jones	Associate	2018	Restructuring	1,245.00	16.40	\$20,418.00
Meena Kandallu	Associate	2022	Taxation	935.00	3.60	\$3,366.00
Patricia Walsh Loureiro	Associate	2020	Restructuring	1,245.00	16.30	\$20,293.50
Sean Magill	Associate	2021	Corporate - Debt Finance	1,155.00	3.50	\$4,042.50
Rebecca J. Marston	Associate	2021	Restructuring	1,155.00	10.40	\$12,012.00
Joel McKnight Mudd	Associate	2021	Restructuring	995.00	5.10	\$5,074.50
Morgan Lily Phoenix	Associate	2022	Litigation - General	850.00	3.00	\$2,550.00
Joshua Raphael	Associate	2023	Restructuring	885.00	5.70	\$5,044.50
Gabrielle Christine Reardon	Associate	2022	Restructuring	885.00	16.20	\$14,337.00
Hunter A. Richey	Associate	2020	Corporate - Capital Markets	1,155.00	4.30	\$4,966.50
Roy Michael Roman	Associate	2023	Restructuring	885.00	5.90	\$5,221.50
Kelby Roth	Associate	2022	Restructuring	885.00	3.10	\$2,743.50
Seth Sanders	Associate	2021	Restructuring	995.00	3.80	\$3,781.00
Hannah C. Simson	Associate	2019	Litigation - General	1,135.00	3.00	\$3,405.00
Alex Straka	Associate	2019	Corporate - Debt Finance	1,245.00	0.50	\$622.50
Lorenza A. Vassallo	Associate	2022	Litigation - General	985.00	12.80	\$12,608.00

⁶ **Exhibit B** reflects only fees related billing data related to services rendered during the Fee Period.

ATTORNEY	POSITION WITH THE APPLICANT	YEAR ADMITTED	DEPARTMENT	HOURLY BILLING RATE	TOTAL BILLED HOURS	TOTAL COMPENSATION
Luke Vaz	Associate	2020	Technology & IP Transactions	995.00	0.50	\$497.50
Alex Xuan	Associate	2023	Restructuring	885.00	0.50	\$442.50
Bob Allen, P.C.	Partner	2012	Litigation - General	1,605.00	3.30	\$5,296.50
Grace C. Brier	Partner	2017	Litigation - General	1,245.00	1.20	\$1,494.00
Steven M. Cantor	Partner	2017	Taxation	1,455.00	0.20	\$291.00
Cassandra Catalano	Partner	2016	Litigation - General	1,245.00	2.20	\$2,739.00
Bryan D. Flannery	Partner	2014	Corporate - Capital Markets	1,545.00	12.40	\$19,158.00
Emma L. Flett	Partner	2009	Technology & IP Transactions	1,795.00	0.60	\$1,077.00
Susan D. Golden	Partner	1988	Restructuring	1,475.00	0.60	\$885.00
Max Harris	Partner	2014	Technology & IP Transactions	1,375.00	2.20	\$3,025.00
Sydney Jones	Partner	2014	ECEB - Labor/Employment	1,425.00	0.30	\$427.50
Chris Koenig	Partner	2014	Restructuring	1,425.00	28.30	\$40,327.50
Ross M. Kwasteniet, P.C.	Partner	2002	Restructuring	2,045.00	45.10	\$92,229.50
Dan Latona	Partner	2016	Restructuring	1,375.00	25.80	\$35,475.00
Christopher B. Leach	Partner	2011	Litigation - General	1,465.00	1.10	\$1,611.50
Jennifer Levy, P.C.	Partner	1998	Litigation - General	1,945.00	6.60	\$12,837.00
Ieuan Adrian List	Partner	2016	Corporate - Capital Markets	1,375.00	3.10	\$4,262.50
Allison Lullo	Partner	2011	Litigation - General	1,410.00	2.70	\$3,807.00
T.J. McCarrick	Partner	2016	Litigation - General	1,265.00	5.20	\$6,578.00
Roberto S. Miceli	Partner	2000	Real Estate	1,895.00	0.30	\$568.50
Patrick J. Nash Jr., P.C.	Partner	1996	Restructuring	2,045.00	5.50	\$11,247.50
Katherine C. Nemeth	Partner	2018	ECEB - Executive Compensation	1,375.00	0.50	\$687.50
Jeffery S. Norman, P.C.	Partner	1992	Technology & IP Transactions	1,995.00	11.70	\$23,341.50
Joanna Schlingbaum	Partner	2016	Technology & IP Transactions	1,375.00	0.30	\$412.50
Julian J. Seiguer, P.C.	Partner	2013	Corporate - Capital Markets	1,945.00	9.60	\$18,672.00
Anthony Vincenzo Sexton, P.C.	Partner	2011	Taxation	1,680.00	3.60	\$6,048.00
Josh Sussberg, P.C.	Partner	2004	Restructuring	2,045.00	0.10	\$204.50
Steve Toth	Partner	2005	Corporate - M&A/Private Equity	1,615.00	2.30	\$3,714.50
TOTAL FOR ATTORNEYS					408.20	\$536,820.00

The paraprofessionals of K&E who rendered professional services in these cases during the Fee Period are:⁷

PARAPROFESSIONAL	POSITION WITH THE APPLICANT	DEPARTMENT	HOURLY BILLING RATE	TOTAL BILLED HOURS	TOTAL COMPENSATION
Georgia Meadow	Junior Paralegal	Restructuring	325.00	0.80	\$260.00
Luke Spangler	Junior Paralegal	Restructuring	325.00	2.30	\$747.50
Tanzila Zomo	Junior Paralegal	Restructuring	325.00	1.40	\$455.00
Megan Bowsher	Paralegal	Litigation - General	395.00	0.90	\$355.50
Sara Handibode	Paralegal	Real Estate	570.00	0.40	\$228.00
Robert Orren	Paralegal	Restructuring	570.00	8.70	\$4,959.00
Ken Sturek	Paralegal	Litigation - General	550.00	8.40	\$4,620.00
TOTALS FOR PARAPROFESSIONALS				22.90	\$11,625.00

TOTAL FEES REQUESTED FOR ATTORNEYS AND PARAPROFESSIONALS

\$548,445.00

⁷ **Exhibit B** reflects only fees related to services rendered during the Fee Period.

Exhibit C

Summary of Actual and Necessary Expenses for the Fee Period

EXPENSE CATEGORY	AMOUNT
Third Party Telephone Charges	\$19.00
Standard Copies or Prints	\$3.30
Color Copies or Prints	\$99.50
Local Transportation	\$3,057.86
Travel Expense	\$16,340.28
Airfare	\$5,111.87
Transportation to/from airport	\$2,796.53
Travel Meals	\$2,121.94
Other Travel Expenses	\$100.00
Court Reporter Fee/Deposition	\$30.75
Barrister Fees	\$3,055.25
Other Trial Expenses	\$12,749.73
Outside Copy/Binding Services	\$534.92
Working Meals/K&E Only	\$1,440.00
Catering Expenses	\$6,854.50
Outside Retrieval Service	\$20.69
Computer Database Research	\$312.09
Westlaw Research	\$312.02
Overtime Transportation	\$233.54
Overtime Meals - Non-Attorney	\$20.00
Overtime Meals - Attorney	\$20.00
Document Services Overtime	\$0.00
Rental Expenses	\$6,944.06
Miscellaneous Office Expenses	\$0.00
Computer Database Research - Soft	\$283.00
TOTAL	\$62,460.83

Exhibit D

Detailed Description of Time Records and Expenses

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 12, 2024

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010178233
Client Matter: 53363-3

In the Matter of Adversary Proceeding & Contested Matters

For legal services rendered through November 9, 2023
(see attached Description of Legal Services for detail)

\$ 60,820.00

Total legal services rendered

\$ 60,820.00

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178233

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Megan Bowsher	0.90	395.00	355.50
Grace C. Brier	1.20	1,245.00	1,494.00
Joseph A. D'Antonio	17.00	1,080.00	18,360.00
Kevin Decker	1.90	850.00	1,615.00
Dan Latona	4.00	1,375.00	5,500.00
Patricia Walsh Loureiro	0.80	1,245.00	996.00
T.J. McCarrick	5.20	1,265.00	6,578.00
Robert Orren	3.00	570.00	1,710.00
Morgan Lily Phoenix	3.00	850.00	2,550.00
Gabrielle Christine Reardon	0.60	885.00	531.00
Seth Sanders	0.50	995.00	497.50
Hannah C. Simson	3.00	1,135.00	3,405.00
Ken Sturek	8.40	550.00	4,620.00
Lorenza A. Vassallo	12.80	985.00	12,608.00
TOTALS	62.30		\$ 60,820.00

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178233

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/01/23	Joseph A. D'Antonio	0.30	Prepare and produce documents re Terraform subpoena requests.
11/01/23	Joseph A. D'Antonio	0.10	Correspond with C. Shanks re adversary proceeding.
11/01/23	Kevin Decker	1.20	Research re arbitration issues.
11/01/23	T.J. McCarrick	2.00	Draft, revise opposition to clarification request (.9); review, analyze responsive pleading case law (1.1).
11/02/23	Megan Bowsher	0.90	Review, revise opposition to emergency motion for clarification.
11/02/23	Joseph A. D'Antonio	10.60	Review, analyze documents and materials re Mawson complaint (4.0); draft, revise Mawson complaint (4.5); research, analyze case law re same (1.5); correspond with T. McCarrick, L. Vassallo, UCC re same (.6).
11/02/23	Kevin Decker	0.70	Research re arbitration issues.
11/02/23	Dan Latona	1.00	Review, revise Mawson complaint.
11/02/23	Robert Orren	0.40	File response to defendants' motion for clarification (.2); distribute same for service (.1); correspond with K. Sturek and K&E team re same (.1).
11/02/23	Hannah C. Simson	0.20	Correspond with T. McCarrick, K&E team re litigation strategy.
11/02/23	Ken Sturek	0.50	Correspond with R. Phillips re precedent (.2); review, revise opposition to motion for clarification (.2); correspond with R. Orren, K&E team re filing same (.1).
11/02/23	Lorenza A. Vassallo	2.90	Research re Mawson complaint and takeover actions under federal law.
11/03/23	Grace C. Brier	0.70	Telephone conference with D. Latona, K&E team, Company re Fabric lawsuit (.3); correspond with K. Decker, K&E team re Fabric complaint (.2); review, analyze Fabric background materials (.2).
11/03/23	Dan Latona	1.00	Telephone conference with T. McCarrick, G. Brier, Company re Fabric lawsuit (.3); analyze lawsuit (.7).
11/03/23	Robert Orren	0.40	File stipulation authorizing entry into custody settlement (.2); correspond with S. Sanders re same (.1); distribute same for service (.1).

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178233

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/03/23	Morgan Lily Phoenix	2.30	Review, analyze Company correspondence re Fabric lawsuit (1.1); draft, revise timeline of key events re Fabric (1.2).
11/03/23	Seth Sanders	0.50	Correspond with UCC, F. Shanks, K&E team re filing of Shanks stipulation.
11/03/23	Hannah C. Simson	0.30	Telephone conference with G. Brier, K&E team re contractual counterparty strategy (.2); correspond with G. Brier and K&E team re litigation strategy (.1).
11/03/23	Ken Sturek	1.70	Review, analyze Fabric key documents (1.1); compile correspondence re same (.6).
11/03/23	Lorenza A. Vassallo	1.50	Review, analyze correspondence between Company and Fabric.
11/03/23	Lorenza A. Vassallo	1.00	Prepare draft timeline for correspondence between Company and Fabric.
11/05/23	Lorenza A. Vassallo	3.80	Prepare draft timeline for correspondence between Company and Fabric.
11/06/23	Grace C. Brier	0.30	Correspond with H. Simson and K&E team re Fabric correspondence (.2); review, analyze Company/Fabric correspondence timeline (.1).
11/06/23	Joseph A. D'Antonio	0.20	Correspond with Company, UCC re Mawson complaint.
11/06/23	T.J. McCarrick	1.30	Draft, revise Mawson complaint.
11/06/23	Morgan Lily Phoenix	0.70	Review correspondence with Fabric to prepare timeline of events.
11/06/23	Hannah C. Simson	0.80	Review, analyze Fabric correspondence (.5); correspond with L. Vassallo and K&E team re Fabric correspondence (.3).
11/06/23	Ken Sturek	1.60	Review, analyze Fabric Ventures materials (1.4); correspond with L. Vassallo re same (.2).
11/06/23	Lorenza A. Vassallo	0.80	Review, revise timeline re correspondence between Company and Fabric.
11/06/23	Lorenza A. Vassallo	1.40	Review, revise Mawson complaint.
11/07/23	Joseph A. D'Antonio	1.00	Review, revise Mawson adversary complaint.
11/07/23	T.J. McCarrick	1.90	Review, analyze Mawson exhibits (1.4); draft, revise correspondence re confidentiality designations (.5).
11/07/23	Hannah C. Simson	0.20	Correspond with J. D'Antonio, K&E team re counterparty dispute.

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178233

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/07/23	Lorenza A. Vassallo	0.90	Review, revise Mawson complaint.
11/08/23	Grace C. Brier	0.20	Correspond with T. McCarrick, D. Latona, K&E team re Fabric.
11/08/23	Dan Latona	2.00	Review, revise Mawson complaint (1.5); analyze, comment on correspondence re EFH (.5).
11/08/23	Patricia Walsh Loureiro	0.80	Correspond with D. Latona, K&E team re Mawson (.2); review, analyze SEC filings re same (.3); review, analyze draft complaint re same (.3).
11/08/23	Gabrielle Christine Reardon	0.60	Review, analyze Mawson's SEC filings.
11/08/23	Hannah C. Simson	0.10	Correspond with D. Latona, K&E team re litigation strategy.
11/08/23	Lorenza A. Vassallo	0.50	Review, finalize Mawson complaint.
11/09/23	Joseph A. D'Antonio	4.80	Draft, revise adversary complaint against Mawson entities.
11/09/23	Robert Orren	2.20	Prepare for filing motion to approve settlement with EZ Blockchain (1.5); file same (.3); distribute same for service (.1); correspond with J. Raphael and D. Latona re same (.3).
11/09/23	Hannah C. Simson	0.80	Draft, revise stipulation re mediation for counterparty dispute.
11/09/23	Hannah C. Simson	0.60	Correspond with G. Brier and K&E team re counterparty dispute.
11/09/23	Ken Sturek	4.60	Review, revise draft complaint (3.1); research issues re same (1.5).
Total		62.30	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 12, 2024

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010178234
Client Matter: 53363-5

In the Matter of Business Operations

For legal services rendered through November 9, 2023
(see attached Description of Legal Services for detail)

\$ 9,786.50

Total legal services rendered

\$ 9,786.50

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178234

Celsius Network LLC

Matter Number:

53363-5

Business Operations

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Amila Golic	3.20	995.00	3,184.00
Gabriela Zamfir Hensley	0.70	1,295.00	906.50
Dan Latona	2.00	1,375.00	2,750.00
Patricia Walsh Loureiro	1.30	1,245.00	1,618.50
Gabrielle Christine Reardon	1.50	885.00	1,327.50
TOTALS	8.70		\$ 9,786.50

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178234

Celsius Network LLC

Matter Number:

53363-5

Business Operations

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/01/23	Amila Golic	0.40	Review, revise C street communications plan.
11/01/23	Gabriela Zamfir Hensley	0.10	Correspond with Company re proof of address, KYC.
11/02/23	Amila Golic	1.00	Telephone conference with D. Latona, P. Walsh Loureiro, C Street team re communications issues (.3); review, revise updated communications plan (.7).
11/02/23	Patricia Walsh Loureiro	0.30	Telephone conference with C Street, D. Latona K&E team re communications strategy.
11/03/23	Dan Latona	0.50	Telephone conference with Company re mining issues.
11/04/23	Amila Golic	1.80	Review, revise communications plan re confirmation.
11/04/23	Dan Latona	1.00	Telephone conference with Company, Committee re mining operations.
11/06/23	Gabriela Zamfir Hensley	0.60	Correspond with Company, C. Koenig, K&E team, A&M re audit issues.
11/06/23	Gabrielle Christine Reardon	0.60	Draft calendar re upcoming dates and deadlines for Company (.2); research, analyze reporting requirements (.2); revise chart re same (.2).
11/08/23	Dan Latona	0.50	Review, analyze security stipulation re authorization changes.
11/08/23	Patricia Walsh Loureiro	0.20	Telephone conference with C Street re communications strategy.
11/09/23	Patricia Walsh Loureiro	0.80	Telephone conference with C Street, special committee, R. Kwasteniet, K&E team re confirmation communications (.3); correspond with C Street, Special Committee, R. Kwasteniet, K&E team re confirmation communications (.5).
11/09/23	Gabrielle Christine Reardon	0.90	Review, analyze cash management orders re reporting requirements (.7); correspond with G. Hensley re same (.2).
Total		8.70	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 12, 2024

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010178235
Client Matter: 53363-6

In the Matter of Case Administration

For legal services rendered through November 9, 2023
(see attached Description of Legal Services for detail)

\$ 67,277.50

Total legal services rendered

\$ 67,277.50

Legal Services for the Period Ending November 9, 2023
 Celsius Network LLC
 Case Administration

Invoice Number: 1010178235
 Matter Number: 53363-6

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Ziv Ben-Shahar	5.80	885.00	5,133.00
Bella Gianani	0.50	735.00	367.50
Amila Golic	5.70	995.00	5,671.50
Gabriela Zamfir Hensley	2.70	1,295.00	3,496.50
Elizabeth Helen Jones	2.00	1,245.00	2,490.00
Chris Koenig	1.80	1,425.00	2,565.00
Ross M. Kwasteniet, P.C.	8.00	2,045.00	16,360.00
Dan Latona	5.40	1,375.00	7,425.00
Patricia Walsh Loureiro	2.30	1,245.00	2,863.50
Allison Lullo	1.40	1,410.00	1,974.00
Rebecca J. Marston	1.10	1,155.00	1,270.50
Georgia Meadow	0.80	325.00	260.00
Patrick J. Nash Jr., P.C.	1.40	2,045.00	2,863.00
Jeffery S. Norman, P.C.	2.90	1,995.00	5,785.50
Robert Orren	1.00	570.00	570.00
Joshua Raphael	2.60	885.00	2,301.00
Gabrielle Christine Reardon	2.90	885.00	2,566.50
Kelby Roth	1.10	885.00	973.50
Seth Sanders	0.70	995.00	696.50
Luke Spangler	2.30	325.00	747.50
Alex Xuan	0.50	885.00	442.50
Tanzila Zomo	1.40	325.00	455.00
TOTALS	54.30		\$ 67,277.50

Legal Services for the Period Ending November 9, 2023
 Celsius Network LLC
 Case Administration

Invoice Number: 1010178235
 Matter Number: 53363-6

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/01/23	Gabriela Zamfir Hensley	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (partial) (.3); conference with A. Maloney re noticing information (.1).
11/01/23	Elizabeth Helen Jones	0.50	Prepare for and participate in telephone conference with C. Koenig, K&E team re case status.
11/01/23	Chris Koenig	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
11/01/23	Ross M. Kwasteniet, P.C.	0.50	Prepare for and participate in telephone conference with C. Koenig, K&E team re internal update and coordination.
11/01/23	Dan Latona	1.00	Telephone conference with C. Koenig, G. Hensley, E. Jones re case workstreams (partial) (.3); review, analyze correspondence re same (.7).
11/01/23	Patricia Walsh Loureiro	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
11/01/23	Gabrielle Christine Reardon	0.40	Correspond with E. Barnes re work in process, conference logistics (.2); correspond with D. Latona, K&E team re same (.2).
11/02/23	Ziv Ben-Shahar	0.50	Conference with C. Koenig, K&E team re case updates.
11/02/23	Bella Gianani	0.50	Telephone conference with C. Koenig, K&E team re work in process.
11/02/23	Amila Golic	0.50	Conference with C. Koenig, K&E team re work in process.
11/02/23	Gabriela Zamfir Hensley	0.50	Telephone conference with C. Koenig and K&E team re work in process.
11/02/23	Chris Koenig	0.50	Telephone conference with D. Latona and K&E team re work in process.
11/02/23	Dan Latona	1.30	Telephone conference with R. Kwasteniet, C. Koenig, G. Hensley, E. Jones, P. Loureiro re case workstreams (.3); review, analyze correspondence re same (.5) conference with C. Koenig, K&E team re same (.5).
11/02/23	Patricia Walsh Loureiro	0.50	Telephone conference with C. Koenig and K&E team re work in process.

Legal Services for the Period Ending November 9, 2023
 Celsius Network LLC
 Case Administration

Invoice Number: 1010178235
 Matter Number: 53363-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/02/23	Rebecca J. Marston	1.10	Review, revise work in process summary chart (.4); correspond with G. Reardon re same (.2); conference with C. Koenig, K&E team re same (.5).
11/02/23	Patrick J. Nash Jr., P.C.	0.50	Review, analyze correspondence from BRIC counsel re back-up bid (.2); review, analyze correspondence re unauthorized buying of CEL token (.3).
11/02/23	Robert Orren	0.50	Telephone conference with C. Koenig, K&E team re work in process.
11/02/23	Joshua Raphael	0.40	Telephone conference with C. Koenig, K&E team re work in process (partial).
11/02/23	Gabrielle Christine Reardon	1.50	Review, revise work in process chart (.9); prepare for and participate in telephone conference with C. Koenig, K&E team re same (.6).
11/02/23	Kelby Roth	0.60	Conference with C. Koenig, K&E team re work in process (.5); prepare for same (.1).
11/02/23	Luke Spangler	0.80	Conference with C. Koenig, K&E team re work in process (.5); compile, circulate recently filed pleadings to R. Orren, K&E team (.3).
11/03/23	Gabriela Zamfir Hensley	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (partial).
11/03/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, G. Hensley, E. Jones, P. Loureiro re case workstreams (.5); review, analyze correspondence re same (.5).
11/03/23	Luke Spangler	0.30	Compile, circulate recently filed pleadings to R. Orren, K&E team.
11/03/23	Tanzila Zomo	0.30	File supplemental declaration.
11/06/23	Gabriela Zamfir Hensley	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
11/06/23	Elizabeth Helen Jones	0.50	Prepare for and participate in telephone conference with R. Kwasteniet, K&E team re case status.
11/06/23	Chris Koenig	0.40	Telephone conference with R. Kwasteniet, K&E team re key issues and next steps.
11/06/23	Ross M. Kwasteniet, P.C.	0.50	Prepare for and participate in telephone conference with C. Koenig, K&E team re internal update and coordination.

Legal Services for the Period Ending November 9, 2023
 Celsius Network LLC
 Case Administration

Invoice Number: 1010178235
 Matter Number: 53363-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/06/23	Dan Latona	1.00	Telephone conference with C. Koenig, G. Hensley, E. Jones re case workstreams (partial) (.3); review, analyze correspondence from C. Koenig re same (.7).
11/06/23	Patricia Walsh Loureiro	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
11/06/23	Patrick J. Nash Jr., P.C.	0.50	Prepare for and participate in telephone conference with C. Koenig, K&E team re internal coordination.
11/06/23	Luke Spangler	0.30	Compile, circulate recently filed pleadings to R. Orren, K&E team.
11/07/23	Amila Golic	0.50	Conference with C. Koenig, K&E team re work in process.
11/07/23	Gabriela Zamfir Hensley	0.50	Telephone conference with C. Koenig and K&E team re work in process.
11/07/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team re work in process.
11/07/23	Patricia Walsh Loureiro	0.50	Telephone conference with C. Koenig and K&E team re work in process.
11/07/23	Allison Lullo	0.20	Correspond with B. Allen, D. Latona re regulatory subpoena.
11/07/23	Georgia Meadow	0.50	Telephone conference with C. Koenig, K&E team re work in process.
11/07/23	Robert Orren	0.50	Telephone conference with C. Koenig, K&E team re work in process.
11/07/23	Joshua Raphael	0.20	Review, revise form NDA and correspond with C. Koenig, W&C re same.
11/07/23	Gabrielle Christine Reardon	1.00	Review, revise work in process summary (.5); conference with D. Latona, K&E team re same (.5).
11/07/23	Kelby Roth	0.50	Telephone conference with C. Koenig, K&E team re work in process.
11/07/23	Seth Sanders	0.70	Telephone conference with C. Koenig, K&E team re case strategy (.5); review, revise work in process summary re same (.2).
11/07/23	Luke Spangler	0.30	Compile, circulate recently filed pleadings to R. Orren, K&E team.
11/07/23	Alex Xuan	0.50	Telephone conference with C. Koenig, K&E team re work in process.
11/07/23	Tanzila Zomo	0.50	Telephone conference with R. Orren, K&E team re case status updates.

Legal Services for the Period Ending November 9, 2023
 Celsius Network LLC
 Case Administration

Invoice Number: 1010178235
 Matter Number: 53363-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/08/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
11/08/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team re case status.
11/08/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team re key issues and next steps.
11/08/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig and K&E team re internal update and coordination.
11/08/23	Dan Latona	1.10	Telephone conference with C. Koenig, G. Hensley, E. Jones re case workstreams (.5); review, analyze correspondence from C. Koenig re same (.6).
11/08/23	Patricia Walsh Loureiro	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
11/08/23	Allison Lullo	0.80	Correspond with B. Allen re regulatory subpoena (.2); telephone conference with regulator re same (.3); telephone conference with B. Allen, Paul Hastings re laptop request (.3).
11/08/23	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with C. Koenig, K&E team re internal coordination (partial).
11/08/23	Luke Spangler	0.30	Compile, circulate recently filed pleadings to R. Orren, K&E team.
11/09/23	Ziv Ben-Shahar	5.30	Analyze issues re excluded parties (.4); correspond with G. Hensley, K&E team re same (.2); conference with C. Koenig, K&E team re case updates (.4); analyze issues re plan supplement (2.1); review USBTC agreements (2.2).
11/09/23	Amila Golic	4.70	Revise Custody steps distribution plan (3.0); correspond with B. Gianani, K&E team re same (.2); review and analyze correspondence re creditor preference issues (.3); correspond with D. Latona, Stretto re creditor voting record (.2); correspond with G. Hensley, G. Reardon re corporate issues re plan (.2); revise C Street communications (.4); correspond with D. Latona, P. Walsh Loureiro re same (.2); correspond with Company, E. Jones re borrower claim communications (.2).

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178235

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/09/23	Ross M. Kwasteniet, P.C.	6.50	Review and analyze confirmation order and opinion (3.9); analyze next steps and issues based on feedback from SEC (1.9); telephone conferences with special committee, management, and UCC advisors (.7).
11/09/23	Allison Lullo	0.40	Conference with B. Allen, Paul Hastings re laptop request.
11/09/23	Georgia Meadow	0.30	Retrieve transcript re November 9 hearing.
11/09/23	Jeffery S. Norman, P.C.	2.90	Conference with B. Airey and others re control function review (.5); conference with B. Flannery and others re SEC update (.5); correspond with G. Hensley and K&E team re transfer of mining assets to NewCo (.5); discuss mining only options with K&E team (.5); correspond with C. Leach re post-confirmation planning (.9).
11/09/23	Joshua Raphael	2.00	Review, revise EZ Blockchain 9019 and finalize same (.9); draft state consent order tracker (.8); revise BRIC process letters and correspond re same (.3).
11/09/23	Luke Spangler	0.30	Compile, circulate recently filed pleadings to R. Orren, K&E team.
11/09/23	Tanzila Zomo	0.60	File fee statement (.3); correspond with G. Meadow re same (.3).
Total		54.30	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 12, 2024

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010178236
Client Matter: 53363-8

In the Matter of Customer and Vendor Communications

For legal services rendered through November 9, 2023
(see attached Description of Legal Services for detail)

\$ 3,742.00

Total legal services rendered

\$ 3,742.00

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178236

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Amila Golic	0.60	995.00	597.00
Dan Latona	1.00	1,375.00	1,375.00
Gabrielle Christine Reardon	1.10	885.00	973.50
Roy Michael Roman	0.90	885.00	796.50
TOTALS	3.60		\$ 3,742.00

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178236

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/01/23	Roy Michael Roman	0.50	Correspond with creditors re customer questions inbounds.
11/02/23	Amila Golic	0.20	Review, analyze general customer inquiries.
11/02/23	Dan Latona	1.00	Review, revise response re creditor communications (.5); telephone conference with P. Loureiro, A. Golic, C Street re same (.5).
11/02/23	Gabrielle Christine Reardon	0.40	Correspond with G. Hensley, K&E team, A&M re distribution accommodations requests.
11/06/23	Roy Michael Roman	0.20	Correspond with customers re customer inbounds box.
11/07/23	Gabrielle Christine Reardon	0.20	Correspond with G. Hensley re distribution accommodation.
11/08/23	Amila Golic	0.40	Review, analyze creditor inquiries (.2); respond re same (.2).
11/08/23	Roy Michael Roman	0.20	Correspond with customers re customer inbounds.
11/09/23	Gabrielle Christine Reardon	0.50	Review, analyze data from A&M re distribution accommodation requests (.3); correspond with A&M, G. Hensley, K&E team re same (.2).
Total		3.60	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 12, 2024

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010178237
Client Matter: 53363-9

In the Matter of Claims Administration and Objections

For legal services rendered through November 9, 2023
(see attached Description of Legal Services for detail)

\$ 9,762.50

Total legal services rendered

\$ 9,762.50

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178237

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Elizabeth Helen Jones	1.00	1,245.00	1,245.00
Patricia Walsh Loureiro	3.20	1,245.00	3,984.00
Joel McKnight Mudd	2.30	995.00	2,288.50
Gabrielle Christine Reardon	1.30	885.00	1,150.50
Seth Sanders	1.10	995.00	1,094.50
TOTALS	8.90		\$ 9,762.50

Legal Services for the Period Ending November 9, 2023

Invoice Number: 1010178237

Celsius Network LLC

Matter Number: 53363-9

Claims Administration and Objections

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/01/23	Patricia Walsh Loureiro	0.80	Correspond with D. Latona re postpetition employee claims.
11/02/23	Elizabeth Helen Jones	0.50	Review, analyze claims objection research (.3); correspond with S. Sanders, K&E team re same (.2).
11/02/23	Joel McKnight Mudd	2.30	Telephone conference with A&M team, E. Jones, K&E team re claims objection (1.0); review, analyze claim re same (.8); research re same (.5).
11/02/23	Gabrielle Christine Reardon	0.20	Correspond with E. Jones, J. Mudd re surety claimant's claim.
11/02/23	Seth Sanders	0.30	Correspond with A&M team re claims objections deadlines.
11/06/23	Patricia Walsh Loureiro	0.50	Correspond with A&M, D. Latona and K&E team re claims issues.
11/07/23	Elizabeth Helen Jones	0.50	Telephone conference with J. Mudd, K&E team, A&M re omnibus claims objection.
11/07/23	Patricia Walsh Loureiro	0.40	Review, analyze claims issues.
11/07/23	Gabrielle Christine Reardon	1.10	Research re governmental claims (.4); correspond with G. Hensley re same (.2); conference with E. Jones, K&E team, A&M re claims objections (.5).
11/07/23	Seth Sanders	0.80	Telephone conference with J. Mudd, K&E team re claims objection strategy.
11/08/23	Patricia Walsh Loureiro	0.70	Review, analyze outstanding claims issues.
11/09/23	Patricia Walsh Loureiro	0.80	Correspond with D. Latona, K&E team re claims issues.
Total		8.90	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 12, 2024

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010178238
Client Matter: 53363-10

In the Matter of Official Committee Matters and Meetings

For legal services rendered through November 9, 2023
(see attached Description of Legal Services for detail)

\$ 5,369.50

Total legal services rendered

\$ 5,369.50

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178238

Celsius Network LLC

Matter Number:

53363-10

Official Committee Matters and Meetings

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Gabriela Zamfir Hensley	0.10	1,295.00	129.50
Dan Latona	2.00	1,375.00	2,750.00
Patricia Walsh Loureiro	2.00	1,245.00	2,490.00
TOTALS	4.10		\$ 5,369.50

Legal Services for the Period Ending November 9, 2023
 Celsius Network LLC
 Official Committee Matters and Meetings

Invoice Number: 1010178238
 Matter Number: 53363-10

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/01/23	Dan Latona	1.00	Telephone conference with Company, W&C, K&E team, A&M, Centerview and M3 re mining.
11/01/23	Patricia Walsh Loureiro	1.00	Telephone conference with C. Koenig and K&E team, Company, A&M, Centerview, W&C and M3 re mining.
11/08/23	Dan Latona	1.00	Telephone conference with Company, W&C, K&E team, A&M, Centerview and M3 re mining.
11/08/23	Patricia Walsh Loureiro	1.00	Telephone conference with C. Koenig, K&E team, Company, A&M, Centerview, W&C and M3 re mining.
11/09/23	Gabriela Zamfir Hensley	0.10	Telephone conference with E. Jones, K&E team, A&M, W&C re case status and next steps.
Total		4.10	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 12, 2024

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010178239
Client Matter: 53363-11

In the Matter of Use, Sale, and Disposition of Property

For legal services rendered through November 9, 2023
(see attached Description of Legal Services for detail)

\$ 6,796.00

Total legal services rendered

\$ 6,796.00

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178239

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Jeff Butensky	0.60	1,155.00	693.00
Sara Handibode	0.40	570.00	228.00
Roberto S. Miceli	0.30	1,895.00	568.50
Joel McKnight Mudd	1.10	995.00	1,094.50
Seth Sanders	0.50	995.00	497.50
Steve Toth	2.30	1,615.00	3,714.50
TOTALS	5.20		\$ 6,796.00

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178239

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/01/23	Jeff Butensky	0.60	Correspond with O. Ganot re intellectual property forms.
11/01/23	Seth Sanders	0.50	Telephone conference with DPW, G. Hensley, K&E team re exculpated parties list.
11/01/23	Steve Toth	0.60	Conference with D. Latona, Company re Core letter (.3); review, revise Core letter (.3).
11/02/23	Roberto S. Miceli	0.30	Review, analyze issues re Core closing.
11/02/23	Joel McKnight Mudd	0.60	Telephone conference with A&M team, E. Jones, K&E team re distributions.
11/02/23	Steve Toth	0.60	Review, analyze correspondence re Core sale (.2); conference with Company re same (.2); telephone conference with Company, K&E team re Core closing (.2).
11/03/23	Sara Handibode	0.20	Correspond with S. Toth re survey-related issue.
11/03/23	Steve Toth	0.30	Review, analyze final Core closing documents.
11/06/23	Joel McKnight Mudd	0.50	Telephone conference with A&M team, E. Jones re distributions.
11/07/23	Steve Toth	0.20	Review, analyze correspondence re Core PSA matters.
11/08/23	Steve Toth	0.20	Correspond with K&E team, Company re Core PSA.
11/09/23	Sara Handibode	0.20	Correspond with Chicago Title re Core closing document-related issues.
11/09/23	Steve Toth	0.40	Correspond with Company, K&E team re Core PSA closing set.
Total		5.20	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 12, 2024

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010178240
Client Matter: 53363-12

In the Matter of Corp., Governance, & Securities Matters

For legal services rendered through November 9, 2023
(see attached Description of Legal Services for detail)

\$ 67,521.00

Total legal services rendered

\$ 67,521.00

Legal Services for the Period Ending November 9, 2023
 Celsius Network LLC
 Corp., Governance, & Securities Matters

Invoice Number: 1010178240
 Matter Number: 53363-12

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Brick Christensen	5.90	885.00	5,221.50
Bryan D. Flannery	12.40	1,545.00	19,158.00
Gabriela Zamfir Hensley	3.10	1,295.00	4,014.50
Ieuan Adrian List	3.10	1,375.00	4,262.50
Sean Magill	3.50	1,155.00	4,042.50
Jeffery S. Norman, P.C.	3.20	1,995.00	6,384.00
Hunter A. Richey	4.30	1,155.00	4,966.50
Roy Michael Roman	0.20	885.00	177.00
Julian J. Seiguer, P.C.	9.60	1,945.00	18,672.00
Alex Straka	0.50	1,245.00	622.50
TOTALS	45.80		\$ 67,521.00

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178240

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, & Securities Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/01/23	Julian J. Seiguer, P.C.	1.00	Review, analyze issues re Form 10 pre-clearance and other securities matters.
11/02/23	Brick Christensen	0.10	Review, revise correspondence from B. Flannery re securities matters, Form 10 materials.
11/02/23	Bryan D. Flannery	1.70	Review, revise structuring presentation (.3); telephone conference with Centerview team re same (.7); telephone conference with Fahrenheit team re Form 10 (.2); review, analyze form check re Form 10 (.2); review, analyze management representation letter (.3).
11/02/23	Hunter A. Richey	0.70	Correspond with B. Flannery re Form 10.
11/02/23	Julian J. Seiguer, P.C.	1.70	Review, analyze issues re Form 10 pre-clearance and other securities matters.
11/03/23	Brick Christensen	2.30	Review, analyze supporting information re Form 10 (1.4); review and revise Form 10 form check (.9).
11/03/23	Bryan D. Flannery	0.40	Review, analyze structure presentation.
11/03/23	Hunter A. Richey	0.10	Correspond with B. Flannery re Form 10.
11/03/23	Julian J. Seiguer, P.C.	0.80	Review, analyze issues re Form 10 pre-clearance and other securities matters.
11/06/23	Brick Christensen	0.50	Review, analyze correspondence from B. Flannery re Form 10 (.3); review, revise Form 10 form check re same (.2).
11/06/23	Bryan D. Flannery	0.80	Review, revise Form 10 (.5); review, analyze management representation letter (.3).
11/06/23	Jeffery S. Norman, P.C.	0.70	Correspond with Company, K&E team re LUNC and U.S. Trustee conversion per Court order (.4); review, analyze filings re LUNC and U.S. Trustee conversion (.3).
11/06/23	Hunter A. Richey	0.20	Correspond with B. Flannery re Form 10.
11/06/23	Julian J. Seiguer, P.C.	1.80	Review, analyze issues re Form 10 pre-clearance and other securities matters.
11/07/23	Brick Christensen	2.40	Review, analyze correspondence from B. Flannery re Form 10 (.5); review and conduct form check of same (.9); review, analyze precedent SEC comments letter (.8); conference with B. Flannery re same (.2)

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178240

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, & Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/07/23	Bryan D. Flannery	2.90	Telephone conference with PWP team re securities issues (.3); telephone conference with Cleary team re SEC process (.3); correspond with J. Norman re 144 holding period matters (.4); review and revise Form 10 (1.9).
11/07/23	Sean Magill	1.50	Review, analyze EZB Hosting agreement.
11/07/23	Jeffery S. Norman, P.C.	2.20	Telephone conference with B. Airey re review, revision re Form 10 (.6); telephone conference with W&C, B. Flannery and K&E team re loan refinancing (.6); correspond with Company re LUNC and U.S. Trustee conversion (.2); review, analyze filings re LUNC and U.S. Trustee conversion (.3); review, analyze correspondence from Company re Stakehound unwinding (.2); correspond with J. Seiguer and B. Flannery re Stakehound redemptions and holding periods (.3).
11/07/23	Hunter A. Richey	0.10	Correspond with B. Flannery re Form 10.
11/07/23	Roy Michael Roman	0.20	Research issues re nondischargeability claim (.1); correspond with G. Hensley, K&E team re same (.1).
11/07/23	Julian J. Seiguer, P.C.	1.30	Review, analyze issues re Form 10 pre-clearance and other securities matters.
11/08/23	Bryan D. Flannery	2.70	Telephone conference with Cleary and Fahrenheit teams re preclearance letter (.4); review and revise Form 10 (2.3).
11/08/23	Gabriela Zamfir Hensley	2.60	Review, revise draft Form 10.
11/08/23	Ieuan Adrian List	1.20	Review, revise Form 10.
11/08/23	Sean Magill	2.00	Review, revise EZB hosting agreement.
11/08/23	Jeffery S. Norman, P.C.	0.30	Correspond with E. Jones and A&M team re regulatory compliance in unstaking process.
11/08/23	Hunter A. Richey	0.10	Correspond with B. Flannery re Form 10.
11/08/23	Julian J. Seiguer, P.C.	1.30	Review, analyze issues re Form 10 pre-clearance and other securities matters.
11/08/23	Alex Straka	0.50	Review, analyze security agreement.
11/09/23	Brick Christensen	0.60	Review, analyze correspondence from B. Flannery re Form 10 (.3); review restructuring plan confirmation order (.3).

Legal Services for the Period Ending November 9, 2023
 Celsius Network LLC
 Corp., Governance, & Securities Matters

Invoice Number: 1010178240
 Matter Number: 53363-12

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/09/23	Bryan D. Flannery	3.90	Telephone conference with J. Seiguer, K&E team re preclearance letter (.8); review, revise Form 10 (3.1).
11/09/23	Gabriela Zamfir Hensley	0.50	Review, revise draft Form 10.
11/09/23	Ieuan Adrian List	1.90	Review, revise Form 10 (1.2); conference with K&E team re SEC feedback (.7).
11/09/23	Hunter A. Richey	3.10	Review, revise draft of Form 10 (2.9); correspond with B. Flannery re Form 10 (.2).
11/09/23	Julian J. Seiguer, P.C.	1.70	Telephone conference with B. Flannery re preclearance letter (.8); review, analyze transaction matters (.9).
Total		45.80	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 12, 2024

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010178241
Client Matter: 53363-13

In the Matter of Employee Matters

For legal services rendered through November 9, 2023
(see attached Description of Legal Services for detail)

\$ 5,472.00

Total legal services rendered

\$ 5,472.00

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178241

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Elizabeth Helen Jones	1.20	1,245.00	1,494.00
Sydney Jones	0.30	1,425.00	427.50
Ross M. Kwasteniet, P.C.	1.40	2,045.00	2,863.00
Katherine C. Nemeth	0.50	1,375.00	687.50
TOTALS	3.40		\$ 5,472.00

Legal Services for the Period Ending November 9, 2023
 Celsius Network LLC
 Employee Matters

Invoice Number: 1010178241
 Matter Number: 53363-13

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/02/23	Elizabeth Helen Jones	0.30	Telephone conference with R. Kwasteniet re employee cooperation agreement (.2); correspond with W&C re same (.1).
11/02/23	Ross M. Kwasteniet, P.C.	1.40	Review, analyze issues re staffing and retention of employees in orderly wind down scenario.
11/03/23	Elizabeth Helen Jones	0.90	Draft, revise correspondence to potential eligible employees (.3); correspond with counsel for eligible employees re fee reimbursement process (.6).
11/07/23	Sydney Jones	0.30	Correspond with E. Jones and K&E team re employment agreements.
11/09/23	Katherine C. Nemeth	0.50	Review, analyze post-effective employment matters (.4); correspond with M. Wood re post-effective employment matters (.1).
Total		3.40	

KIRKLAND & ELLIS LLP

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300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 12, 2024

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010178242
Client Matter: 53363-16

In the Matter of Hearings

For legal services rendered through November 9, 2023
(see attached Description of Legal Services for detail)

\$ 4,508.50

Total legal services rendered

\$ 4,508.50

Legal Services for the Period Ending November 9, 2023
Celsius Network LLC
Hearings

Invoice Number: 1010178242
Matter Number: 53363-16

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Gabriela Zamfir Hensley	0.20	1,295.00	259.00
Chris Koenig	0.70	1,425.00	997.50
Ross M. Kwasteniet, P.C.	1.20	2,045.00	2,454.00
Robert Orren	1.40	570.00	798.00
TOTALS	3.50		\$ 4,508.50

Legal Services for the Period Ending November 9, 2023
 Celsius Network LLC
 Hearings

Invoice Number: 1010178242
 Matter Number: 53363-16

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/09/23	Gabriela Zamfir Hensley	0.20	Prepare for status conference re exculpation (.1); telephonically attend same (.1).
11/09/23	Chris Koenig	0.70	Prepare for hearing on confirmation order language (.4); attend hearing re same (.3).
11/09/23	Ross M. Kwasteniet, P.C.	1.20	Prepare for status conference re confirmation order (.5); participate in same (.7).
11/09/23	Robert Orren	1.40	Prepare hearing appearance registrations for C. Koenig and R. Kwasteniet (.3); prepare foe telephone conference re hearing (.4); monitor same (.4); correspond with C. Koenig re same (.2); correspond with G. Meadow re transcript of same (.1).
Total		3.50	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 12, 2024

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010178243
Client Matter: 53363-18

In the Matter of Disclosure Statement, Plan, Confirmation

For legal services rendered through November 9, 2023
(see attached Description of Legal Services for detail)

\$ 194,877.00

Total legal services rendered

\$ 194,877.00

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178243

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Ziv Ben-Shahar	6.00	885.00	5,310.00
Emma L. Flett	0.60	1,795.00	1,077.00
Bella Gianani	16.60	735.00	12,201.00
Victoria Giorgio	4.50	735.00	3,307.50
Amila Golic	26.50	995.00	26,367.50
Max Harris	2.20	1,375.00	3,025.00
Gabriela Zamfir Hensley	8.50	1,295.00	11,007.50
Elizabeth Helen Jones	9.60	1,245.00	11,952.00
Chris Koenig	23.80	1,425.00	33,915.00
Ross M. Kwasteniet, P.C.	27.70	2,045.00	56,646.50
Dan Latona	1.40	1,375.00	1,925.00
Patricia Walsh Loureiro	2.80	1,245.00	3,486.00
Rebecca J. Marston	2.60	1,155.00	3,003.00
Patrick J. Nash Jr., P.C.	0.90	2,045.00	1,840.50
Jeffery S. Norman, P.C.	3.40	1,995.00	6,783.00
Robert Orren	0.10	570.00	57.00
Joshua Raphael	3.10	885.00	2,743.50
Gabrielle Christine Reardon	8.30	885.00	7,345.50
Kelby Roth	2.00	885.00	1,770.00
Joanna Schlingbaum	0.30	1,375.00	412.50
Josh Sussberg, P.C.	0.10	2,045.00	204.50
Luke Vaz	0.50	995.00	497.50
TOTALS	151.50		\$ 194,877.00

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178243

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/01/23	Ziv Ben-Shahar	1.60	Correspond with G. Hensley re Paxos, Coinbase issues (.3); correspond with Hogan Lovells re ultimate beneficial owner reporting requirements (.5); analyze issues re same (.2); review confirmation hearing transcript (.4); draft, revise summary re same (.2).
11/01/23	Amila Golic	4.40	Review, respond to creditor inquiries re plan distributions (2.8); review, analyze issues re distribution mechanics (.8); telephone conference with Company, J. Norman re loan refinancing options (.5); review, analyze issues re same (.3).
11/01/23	Gabriela Zamfir Hensley	0.90	Conference with DPW, G. Reardon, S. Sanders re exculpation (.3); correspond with C. Koenig, K&E team re same (.1); correspond with C. Koenig, K&E team re confirmation issues (.3); review, analyze creditor filings re same (.2).
11/01/23	Chris Koenig	5.00	Review, analyze issues re plan distributions (1.1); correspond with E. Jones and K&E team re same (.8); review, analyze issues re SEC process and emergence (1.4); review, revise board slides re same (1.1); correspond with G. Hensley and K&E team re same (.6).
11/01/23	Ross M. Kwasteniet, P.C.	4.80	Review, analyze issues re plan distributions, implementation and backup scenarios (3.6); review, revise board materials re same (1.2).
11/01/23	Rebecca J. Marston	0.30	Correspond with G. Hensley, K&E team re plan administrator agreement.
11/01/23	Gabrielle Christine Reardon	1.90	Correspond with G. Hensley re distribution accommodation requests (.3); review, revise distribution mechanics presentation (.7); conference with G. Hensley, S. Sanders, DPW re schedule of released and exculpated parties (.3); research re issue raised by DPW (.4); correspond with Z. Ben-Shahar re same (.1); correspond with C. Koenig re same (.1).
11/01/23	Kelby Roth	0.50	Review, analyze substantial contribution applications re objection summary chart.

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178243

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/02/23	Ziv Ben-Shahar	1.10	Conference with P. Loureiro re plan supplement issues (.4); analyze issues re same (.7).
11/02/23	Bella Gianani	7.20	Telephone conference with A&M, C. Koenig, E. Jones re distribution logistics (.5); draft, revise notes re same (1.1); draft, revise distribution step plan for custody assets (5.6).
11/02/23	Victoria Giorgio	1.60	Telephone conference with K&E team and A&M team re distributions procedures (.5); correspond with A. Golic, K&E team re same (1.1).
11/02/23	Amila Golic	2.10	Telephone conference with E. Jones, K&E team, A&M re distribution work in process (.5); telephone conference with Company, C. Koenig, K&E team, A&M re distribution work in process and technical issues (.8); review, respond to inquiries re Custody withdrawals, plan distributions (.8).
11/02/23	Gabriela Zamfir Hensley	1.30	Correspond with C. Koenig, K&E team re confirmation issues (.5); conference with C. Koenig, K&E team, A&M, Stretto, Company re distributions (.8).
11/02/23	Elizabeth Helen Jones	2.10	Telephone conference with C. Koenig, K&E team, A&M, Centerview re backup bid considerations and related plan matters (.7); telephone conference with A. Golic, K&E team, A&M re distributions (.5); telephone conference with K&E team, C. Koenig, Company, A&M re plan and distribution matter workstreams (partial) (.5); correspond with A. Golic, K&E team re distribution questions (.4).
11/02/23	Chris Koenig	3.80	Telephone conference with G. Hensley, K&E team, A&M, CVP re backup transactions (.6); telephone conference with E. Jones, K&E team, A&M re plan distributions (.5); telephone conference with E. Jones, K&E team, Company, A&M, Stretto re plan distributions (.8); review, analyze issues re plan distributions (.8); review, revise board presentation re SEC issues (.7); correspond with G. Hensley and K&E team re same (.4).

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178243

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/02/23	Ross M. Kwasteniet, P.C.	3.40	Review, analyze open issues and strategies re cryptocurrency distributions, SEC approval of equity issuance (2.9); review, revise board materials re same (.5).
11/02/23	Ross M. Kwasteniet, P.C.	0.60	Review, analyze correspondence from BRIC.
11/02/23	Dan Latona	1.00	Telephone conference with E. Jones, K&E team, A&M re distributions (.5); telephone conference with C. Koenig, E. Jones, K&E team re same (.5).
11/02/23	Patricia Walsh Loureiro	0.60	Telephone conference with A&M, E. Jones, K&E team re distributions.
11/02/23	Jeffery S. Norman, P.C.	1.40	Telephone conference with R. Campagna and K&E team re backup bid (.7); telephone conference with G. Dodd and K&E team re distributions workstream (.7).
11/02/23	Joshua Raphael	0.60	Telephone conference with C. Koenig, A&M, Centerview, K&E team re backup bid process.
11/02/23	Gabrielle Christine Reardon	4.20	Telephone conference with A. Sexton, K&E team, A&M, Centerview re distribution mechanics (.7); correspond with G. Hensley re same (.3); review, revise presentation re same (3.2).
11/03/23	Ziv Ben-Shahar	0.80	Review, analyze issues re plan supplement (.6); review, analyze docket updates re same (.2).
11/03/23	Emma L. Flett	0.20	Review, analyze issues re DPA, PayPal (.1); conference with E. Jones and K&E team re same (.1).
11/03/23	Amila Golic	3.30	Review, revise notes re Borrower refinancing issues (.6); correspond with C. Koenig, E. Jones re same (.1); review, respond to creditor inquiries re plan distributions (.8); review, analyze issues re same (1.3); correspond with E. Jones re same (.3); correspond with C. Koenig, E. Jones, W&C re questions re Custody distributions (.2).
11/03/23	Max Harris	1.00	Correspond with M. Bacal re DPA (.1); review, revise DPA (.8); correspond with Company re same (.1).

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178243

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/03/23	Gabriela Zamfir Hensley	0.90	Conference with Chambers, W&C re list of released and exculpated parties (.2); correspond with C. Koenig, K&E team re same (.3); conference with C. Koenig re same (.2); analyze issues re same (.2).
11/03/23	Elizabeth Helen Jones	0.20	Correspond with Company re distribution questions.
11/03/23	Ross M. Kwasteniet, P.C.	4.40	Review, analyze issues re interim distributions pending SEC approval (2.6); review, analyze open issues re confirmation order (.4); review, analyze status and next steps re SEC pre-clearance application (1.4).
11/03/23	Joshua Raphael	0.80	Review, revise letter to BRIC re backup bid process (.6); correspond with D. Latona, K&E team re same (.2).
11/03/23	Gabrielle Christine Reardon	0.60	Draft, revise language re schedule of released and exculpated parties for confirmation order (.4); correspond with G. Hensley, C. Koenig re same (.2).
11/03/23	Kelby Roth	0.10	Correspond with R. Marston re substantial contribution objection.
11/04/23	Max Harris	0.10	Correspond with Company re DPA.
11/04/23	Gabriela Zamfir Hensley	0.30	Correspond with Coinbase, PayPal re exculpation.
11/04/23	Gabrielle Christine Reardon	0.60	Review, revise language for confirmation order re schedule of released and exculpated parties (.3); correspond with Coinbase and PayPal re same (.3).
11/04/23	Kelby Roth	0.50	Review, revise substantial contribution objection (.4); correspond with R. Marston re same (.1).
11/05/23	Amila Golic	4.50	Review, respond to open distribution-related questions and issues (4.1); correspond with A&M team re same (.4).
11/05/23	Gabrielle Christine Reardon	0.30	Correspond with Coinbase, PayPal re schedule of released and exculpated parties.
11/06/23	Bella Gianani	1.00	Conference with E. Jones, A. Golic and J. Mudd re outstanding distribution questions (.5); draft and circulate notes re same (.5).
11/06/23	Victoria Giorgio	0.50	Telephone conference with E. Jones, A. Golic, J. Mudd and B. Gianani re distribution procedures.

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178243

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/06/23	Amila Golic	5.50	Telephone conference with E. Jones, K&E team re open distribution questions (.6); review, revise notes re same (.3); correspond with E. Jones, C. Koenig, K&E team, W&C re same (.8); review, revise Custody distributions steps plan (.9); review, analyze issues re same (1.8); correspond with E. Jones, K&E team re same (.1); telephone conference with E. Jones, C. Koenig, W&C re Custody distributions (1.0).
11/06/23	Gabriela Zamfir Hensley	1.10	Conference with C. Koenig, K&E team, DPW re exculpation (.2); correspond with C. Koenig, K&E team re plan, implementation (.6); correspond with C. Koenig, DPW, Cleary, U.S. Trustee re exculpation (.3).
11/06/23	Elizabeth Helen Jones	2.10	Telephone conference with A. Golic, K&E team, A&M re distribution process (.5); telephone conference with C. Koenig, A. Golic, W&C re distribution process (.9); telephone conference with C. Koenig, K&E team, counsel to PayPal re plan matters (.2); correspond with A. Golic re distribution questions (.5).
11/06/23	Chris Koenig	2.80	Telephone conference with E. Jones, K&E team, W&C re plan distribution issues (1.0); telephone conference with W&C re plan issues and next steps (1.0); review, analyze issues re emergence (.8).
11/06/23	Ross M. Kwasteniet, P.C.	4.80	Review, analyze open issues re confirmation order (1.2); review, analyze issues related to pivot (2.4); review, analyze issues related to distributions (1.2).
11/06/23	Patricia Walsh Loureiro	0.50	Review, revise substantial contribution application objection.
11/06/23	Rebecca J. Marston	0.60	Review, revise substantial contribution reply (.4); correspond with K. Roth re same (.2).
11/06/23	Jeffery S. Norman, P.C.	0.20	Correspond with G. Hensley, K&E team re uncovered international distributions, self-distribution option.
11/06/23	Joshua Raphael	0.70	Draft, revise BRIC process letter (.5); correspond with D. Latona, K&E team, A&M, CVP re same (.2).

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178243

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/06/23	Gabrielle Christine Reardon	0.60	Telephone conference with PayPal, C. Koenig, K&E team re distributions (.3); correspond with E. Jones, K&E team re distribution accommodations (.3).
11/06/23	Kelby Roth	0.30	Correspond with R. Marston, A&M, P. Loureiro re substantial contribution objection.
11/07/23	Emma L. Flett	0.20	Review, revise PayPal and Coinbase distribution agreement (.1); correspond with Company re same (.1).
11/07/23	Bella Gianani	1.60	Telephone conference with K&E team re work in process (.5); telephone conference with A&M, E. Jones, A. Golic re distributions logistics (.3); draft and circulate notes re same (.8).
11/07/23	Amila Golic	5.60	Conference with E. Jones, K&E team re distributions work in process (.2); review, revise custody distribution steps plan (3.2); review, revise spreadsheet re open custody distributions questions (1.9); correspond with E. Jones, K&E team re same (.3).
11/07/23	Max Harris	1.00	Correspond with C. Roberts re DPA (.1); draft, revise same (.7); correspond with Company re same (.2).
11/07/23	Gabriela Zamfir Hensley	1.40	Correspond with chambers re confirmation order (.1); analyze correspondence from various parties re deal status, next steps (.6); correspond with C. Koenig, K&E team re plan issues (.4); draft schedule for confirmation order (.3).
11/07/23	Elizabeth Helen Jones	2.10	Telephone conference with K&E team, C. Koenig, Company re plan and distribution process (.8); telephone conference with A. Golic, K&E team, A&M re distributions (.5); correspond with A. Golic re distribution questions (.8).
11/07/23	Chris Koenig	2.10	Telephone conference with J. Norman, W&C re loan issues, emergence (.5); telephone conference with E. Jones, K&E team, Company, A&M re plan issues and next steps (.7); telephone conference with E. Jones, K&E team, A&M re distribution issues (.2); review, analyze issues re emergence (.7).

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178243

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/07/23	Ross M. Kwasteniet, P.C.	5.30	Analyze issues related to SEC approval and pivot to alternative wind-down scenarios (4.2); analyze liquid cryptocurrency distribution plans (1.1).
11/07/23	Patricia Walsh Loureiro	0.30	Telephone conference with A&M, E. Jones, K&E team re distributions.
11/07/23	Rebecca J. Marston	0.20	Correspond with Z. Ben-Shahar re plan supplement documents.
11/07/23	Kelby Roth	0.60	Review, revise substantial contribution objection (.5); correspond with P. Loureiro, A&M re same (.1).
11/07/23	Joanna Schlingbaum	0.20	Telephone conference with M. King re PayPal agreement and Paxos side letter.
11/08/23	Ziv Ben-Shahar	2.50	Review, analyze issues re plan supplement, released parties (.7); correspond with C. Koenig, K&E team re same (.4); draft, revise plan supplement re same (1.1); correspond with P. Loureiro re same (.3).
11/08/23	Emma L. Flett	0.20	Review, analyze correspondence from Company re data transfer agreement.
11/08/23	Bella Gianani	3.50	Review, revise solicitation documents and class claim settlement documents (1.2); review, revise custody claim distributions step plan (2.3).
11/08/23	Victoria Giorgio	2.40	Research precedent re assumption of indemnification claims (2.1); telephone conference with S. Sanders re same (.1); correspond with S. Sanders re same (.2).
11/08/23	Amila Golic	1.10	Telephone conference with E. Jones, K&E team re distributions work in process (.2); review, analyze E. Jones edits to custody steps distributions plan (.4); review, analyze issues re same (.5).
11/08/23	Max Harris	0.10	Correspond with L. Vaz re DPA.
11/08/23	Gabriela Zamfir Hensley	0.80	Conference with DPW re exculpation (.1); correspond with C. Koenig, K&E team re plan (.2); correspond with C. Koenig, U.S. Trustee re exculpation (.3); review, analyze issues re same (.2).
11/08/23	Elizabeth Helen Jones	1.80	Correspond with A. Golic, K&E team re distribution questions (.9); review, revise custody distribution step plan (.9).

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178243

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/08/23	Chris Koenig	1.30	Telephone conference with W&C re plan issues and next steps (.6); review, analyze issues re emergence (.7).
11/08/23	Ross M. Kwasteniet, P.C.	4.40	Review, analyze open issues and alternatives re preclearance request.
11/08/23	Dan Latona	0.40	Telephone conference with Brown Rudnick re NewCo (.2); correspond with C. Koenig, K&E team, A&M team re same (.2).
11/08/23	Patricia Walsh Loureiro	0.60	Review, revise schedule of released employees (.2); correspond with Company, C. Koenig, K&E team re same (.4).
11/08/23	Rebecca J. Marston	0.60	Review, analyze correspondence from Z. Ben-Shahar, K&E team re plan supplement.
11/08/23	Patrick J. Nash Jr., P.C.	0.90	Telephone conference with D. Barse re plan implementation issues (.3); correspond with D. Barse re same (.6).
11/08/23	Jeffery S. Norman, P.C.	1.80	Review, analyze correspondence from DPW re PayPal status (.2); correspond with M. King and J. Schlingbaum re Coinbase and Paypal agreements (.2); review, analyze partnership agreements re customer data re distributions under plan (1.1); correspond with E. Jones, K&E team re partnership agreement terms governing use of customer data (.3).
11/08/23	Joshua Raphael	1.00	Review, revise BRIC process letter.
11/08/23	Joanna Schlingbaum	0.10	Draft, revise correspondence with Company re execution of PayPal agreement.
11/08/23	Luke Vaz	0.50	Correspond with M. Harris re DPA.
11/09/23	Bella Gianani	3.30	Review, revise list of excluded parties (1.3); correspond with G. Hensley, P. Loureiro, E. Jones, A. Golic re same (.5); telephone conference with A&M re distributions (.6); review, revise custody distributions step plan (.9).
11/09/23	Gabriela Zamfir Hensley	1.80	Conferences with chambers re confirmation order, status hearing (.1); correspond with C. Koenig, K&E team re same (.1); correspond with counsel to distribution agents re same (.2); correspond with C. Koenig, K&E team re plan, transaction matters (.5); analyze confirmation order and opinion (.9).

Legal Services for the Period Ending November 9, 2023

Invoice Number: 1010178243

Celsius Network LLC

Matter Number: 53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/09/23	Elizabeth Helen Jones	1.30	Telephone conference with C. Koenig, K&E team, Company re plan and distribution status (.9); correspond with A. Golic re distribution plan (.4).
11/09/23	Chris Koenig	8.80	Review, analyze confirmation order, opinion (2.1); correspond with Company re same (.6); review, analyze SEC issues re emergence (2.8); correspond with R. Kwasteniet, K&E team, W&C, client re same (3.3).
11/09/23	Patricia Walsh Loureiro	0.80	Review, analyze confirmation order.
11/09/23	Rebecca J. Marston	0.90	Review, analyze correspondence from various parties re plan confirmation (.2); conference with C. Koenig, K&E team re same (.3); review, analyze confirmation order (.4).
11/09/23	Robert Orren	0.10	Correspond with S. Golden re confirmation order.
11/09/23	Gabrielle Christine Reardon	0.10	Correspond with E. Jones, K&E team re excluded parties.
11/09/23	Josh Sussberg, P.C.	0.10	Correspond with various parties re confirmation.
Total		151.50	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 12, 2024

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010178244
Client Matter: 53363-19

In the Matter of International Issues

For legal services rendered through November 9, 2023
(see attached Description of Legal Services for detail)

\$ 7,718.50

Total legal services rendered

\$ 7,718.50

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178244

Celsius Network LLC

Matter Number:

53363-19

International Issues

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Gabriela Zamfir Hensley	5.30	1,295.00	6,863.50
Chris Koenig	0.60	1,425.00	855.00
TOTALS	5.90		\$ 7,718.50

Legal Services for the Period Ending November 9, 2023
 Celsius Network LLC
 International Issues

Invoice Number: 1010178244
 Matter Number: 53363-19

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/01/23	Gabriela Zamfir Hensley	0.30	Review, analyze memorandum re Lithuanian legal issues (.2); correspond with C. Koenig, K&E team re same (.1).
11/02/23	Gabriela Zamfir Hensley	0.10	Correspond with C. Koenig, K&E team re Lithuania.
11/06/23	Gabriela Zamfir Hensley	1.20	Conference with R. Kwasteniet, K&E team, Lithuanian counsel re Lithuania matters (.6); correspond with Company, Stretto, A&M re same (.4); review, analyze issues re same (.2).
11/06/23	Chris Koenig	0.60	Telephone conference with G. Hensley, K&E team, Lithuanian counsel re strategy and next steps.
11/07/23	Gabriela Zamfir Hensley	0.40	Review, analyze correspondence re Lithuanian legal issues (.1); conference with A&M re same (.3).
11/09/23	Gabriela Zamfir Hensley	3.30	Review, revise board materials re Lithuanian legal issues.
Total		5.90	

KIRKLAND & ELLIS LLP

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300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 12, 2024

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010178245
Client Matter: 53363-20

In the Matter of K&E Retention and Fee Matters

For legal services rendered through November 9, 2023
(see attached Description of Legal Services for detail)

\$ 3,369.00

Total legal services rendered

\$ 3,369.00

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178245

Celsius Network LLC

Matter Number:

53363-20

K&E Retention and Fee Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Rebecca J. Marston	2.40	1,155.00	2,772.00
Joel McKnight Mudd	0.60	995.00	597.00
TOTALS	3.00		\$ 3,369.00

Legal Services for the Period Ending November 9, 2023
 Celsius Network LLC
 K&E Retention and Fee Matters

Invoice Number: 1010178245
 Matter Number: 53363-20

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/01/23	Rebecca J. Marston	0.40	Telephone conference with D. Latona, K&E team re supplemental declaration schedules in support of K&E retention (.1); correspond with D. Latona, K&E team re same (.3).
11/03/23	Rebecca J. Marston	2.00	Review, revise supplemental declaration in support of K&E retention (1.3); review, analyze correspondence from K&E team re same (.7).
11/07/23	Joel McKnight Mudd	0.60	Research precedent re specific disclosures for K&E retention (.4); correspond with R. Marston re same (.2).
Total		3.00	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 12, 2024

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010178246
Client Matter: 53363-21

In the Matter of Non-K&E Retention and Fee Matters

For legal services rendered through November 9, 2023
(see attached Description of Legal Services for detail)

\$ 8,689.00

Total legal services rendered

\$ 8,689.00

Legal Services for the Period Ending November 9, 2023

Invoice Number: 1010178246

Celsius Network LLC

Matter Number: 53363-21

Non-K&E Retention and Fee Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Rebecca J. Marston	2.70	1,155.00	3,118.50
Joel McKnight Mudd	1.10	995.00	1,094.50
Robert Orren	0.40	570.00	228.00
Roy Michael Roman	4.80	885.00	4,248.00
TOTALS	9.00		\$ 8,689.00

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178246

Celsius Network LLC

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/01/23	Joel McKnight Mudd	1.10	Review, revise A&M supplemental declaration in support of retention (.9); correspond with R. Roman re same (.2).
11/01/23	Roy Michael Roman	0.20	Review, analyze issues re Andersen retention; correspond with Andersen re same.
11/02/23	Rebecca J. Marston	1.50	Review, revise non-K&E supplemental declarations in support of retention (.7); correspond with R. Roman re same (.8).
11/02/23	Roy Michael Roman	0.70	Review, revise A&M declaration in support of retention (.5); correspond with J. Mudd, A&M team re same (.2).
11/03/23	Rebecca J. Marston	0.90	Correspond with R. Roman re A&M and Latham supplemental declarations in support of retention.
11/03/23	Robert Orren	0.10	Correspond with R. Roman re filing of supplemental declarations of retained professionals.
11/03/23	Roy Michael Roman	1.60	Review, revise A&M, LW supplemental declarations in support of retentions (1.4); correspond with R. Roman re same (.2).
11/06/23	Rebecca J. Marston	0.20	Correspond with R. Roman re LW supplemental declaration in support of retention.
11/06/23	Robert Orren	0.30	File sixth supplemental declaration in support of Latham retention (.1); distribute same for service (.1); correspond with R. Roman re same (.1).
11/06/23	Roy Michael Roman	0.50	Review, revise Sikora declaration (.4); correspond with C. Koenig, K&E team re same (.1).
11/07/23	Roy Michael Roman	0.40	Review, analyze issues re Andersen, Stout, A&M retention; correspond with J. Mudd, K&E team re same.
11/08/23	Rebecca J. Marston	0.10	Correspond with Centerview team re supplemental declaration in support of retention.
11/08/23	Roy Michael Roman	0.50	Review, analyze issues re A&M, non-K&E retained professionals (.4); correspond with J. Mudd, K&E team re same (.1).

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178246

Celsius Network LLC

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/09/23	Roy Michael Roman	0.90	Review, analyze issues re non-K&E retention (.8); correspond with C. Koenig, K&E team re same (.1).
Total		9.00	

KIRKLAND & ELLIS LLP

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Chicago, IL 60654

FEIN 36-1326630

January 12, 2024

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010178247
Client Matter: 53363-22

In the Matter of Tax Matters

For legal services rendered through November 9, 2023
(see attached Description of Legal Services for detail)

\$ 9,705.00

Total legal services rendered

\$ 9,705.00

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178247

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven M. Cantor	0.20	1,455.00	291.00
Meena Kandallu	3.60	935.00	3,366.00
Anthony Vincenzo Sexton, P.C.	3.60	1,680.00	6,048.00
TOTALS	7.40		\$ 9,705.00

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178247

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/01/23	Meena Kandallu	0.20	Review, analyze correspondence with G. Hensley, K&E team re backup plan.
11/02/23	Anthony Vincenzo Sexton, P.C.	0.90	Telephone conference with Centerview, A&M, G. Hensley, and K&E team re backup plan (.7); review, analyze issues re same (.2).
11/06/23	Anthony Vincenzo Sexton, P.C.	0.60	Telephone conference with M. Kandallu, K&E team re foreign structuring issues (.3); review, analyze materials re same (.3).
11/07/23	Steven M. Cantor	0.20	Telephone conference with EY, Company re tax updates.
11/07/23	Meena Kandallu	1.30	Telephone conference with EY, Company, A. Sexton, S. Cantor re tax issues (.4); review, analyze tax issues re tax claims (.9).
11/07/23	Anthony Vincenzo Sexton, P.C.	1.10	Telephone conference with EY and Company re status of tax analyses (.4); review, analyze issues re same (.7).
11/08/23	Meena Kandallu	0.40	Draft, review correspondence with K&E team, EY re tax issues.
11/08/23	Anthony Vincenzo Sexton, P.C.	0.50	Telephone conference with EY and Company re status of tax analyses (.3); review, analyze issues re same (.2).
11/09/23	Meena Kandallu	1.70	Review, analyze issues re open tax claims (.9); draft, review correspondence with EY re tax issues (.8).
11/09/23	Anthony Vincenzo Sexton, P.C.	0.50	Review, analyze tax structuring issues.
Total		7.40	

KIRKLAND & ELLIS LLP

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300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 12, 2024

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010178248
Client Matter: 53363-24

In the Matter of U.S. Trustee Communications & Reporting

For legal services rendered through November 9, 2023
(see attached Description of Legal Services for detail)

\$ 1,249.50

Total legal services rendered

\$ 1,249.50

Legal Services for the Period Ending November 9, 2023

Invoice Number: 1010178248

Celsius Network LLC

Matter Number: 53363-24

U.S. Trustee Communications & Reporting

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Gabriela Zamfir Hensley	0.10	1,295.00	129.50
Elizabeth Helen Jones	0.50	1,245.00	622.50
Seth Sanders	0.50	995.00	497.50
TOTALS	1.10		\$ 1,249.50

Legal Services for the Period Ending November 9, 2023
 Celsius Network LLC
 U.S. Trustee Communications & Reporting

Invoice Number: 1010178248
 Matter Number: 53363-24

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/07/23	Elizabeth Helen Jones	0.50	Telephone conference with U.S. Trustee re substantial contribution motions.
11/08/23	Seth Sanders	0.50	Review, analyze U.S. Trustee reporting requirements (.3); correspond with G. Reardon re same (.2).
11/09/23	Gabriela Zamfir Hensley	0.10	Review, analyze issues re U.S. Trustee required reporting.
Total		1.10	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 12, 2024

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010178249
Client Matter: 53363-25

In the Matter of Expenses

For expenses incurred through November 17, 2023
(see attached Description of Expenses for detail)

\$ 62,460.83

Total expenses incurred

\$ 62,460.83

Legal Services for the Period Ending November 9, 2023
 Celsius Network LLC
 Expenses

Invoice Number: 1010178249
 Matter Number: 53363-25

Description of Expenses

<u>Description</u>	<u>Amount</u>
Third Party Telephone Charges	19.00
Standard Copies or Prints	3.30
Color Copies or Prints	99.50
Local Transportation	3,057.86
Travel Expense	16,340.28
Airfare	5,111.87
Transportation to/from airport	2,796.53
Travel Meals	2,121.94
Other Travel Expenses	100.00
Court Reporter Fee/Deposition	30.75
Barrister Fees	3,055.25
Other Trial Expenses	12,749.73
Outside Copy/Binding Services	534.92
Working Meals/K&E Only	1,440.00
Catering Expenses	6,854.50
Outside Retrieval Service	20.69
Computer Database Research	312.09
Westlaw Research	312.02
Overtime Transportation	233.54
Overtime Meals - Non-Attorney	20.00
Overtime Meals - Attorney	20.00
Rental Expenses	6,944.06
Computer Database Research - Soft	283.00
Total	\$ 62,460.83

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178249

Celsius Network LLC

Matter Number:

53363-25

Expenses

Description of Expenses**Third Party Telephone Charges**

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/08/23	Mariana del Carmen Fernandez, Internet, In-flight WiFi.	19.00
	07/08/2023	
	Total	19.00

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178249

Celsius Network LLC

Matter Number:

53363-25

Expenses

Standard Copies or Prints

<u>Date</u>	<u>Description</u>	<u>Amount</u>
11/02/23	Standard Copies or Prints	0.30
11/02/23	Standard Copies or Prints	1.40
11/07/23	Standard Copies or Prints	1.60
	Total	3.30

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178249

Celsius Network LLC

Matter Number:

53363-25

Expenses

Color Copies or Prints

<u>Date</u>	<u>Description</u>	<u>Amount</u>
11/02/23	Color Copies or Prints	2.00
11/02/23	Color Copies or Prints	28.00
11/07/23	Color Copies or Prints	37.50
11/07/23	Color Copies or Prints	32.00
	Total	99.50

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178249

Celsius Network LLC

Matter Number:

53363-25

Expenses

Local Transportation

<u>Date</u>	<u>Description</u>	<u>Amount</u>
09/27/23	Gabriela Zamfir Hensley – taxi from hotel to airport re hearing.	53.28
09/28/23	Gabriela Zamfir Hensley - taxi from court to hotel re hearing.	65.01
09/30/23	Amila Golic - taxi from airport to hotel re hearing.	71.52
10/01/23	Judson Brown, P.C. - train re hearing.	2.90
10/02/23	Judson Brown, P.C. - taxi to NY office re hearing.	66.09
10/02/23	Chris Koenig - taxi re hearing.	52.56
10/02/23	Rebecca J. Marston - taxi from hotel to court re hearing.	35.28
10/03/23	Gabriela Zamfir Hensley - taxi from hotel to court re hearing.	33.11
10/03/23	Judson Brown, P.C. – train re hearing	2.90
10/03/23	Judson Brown, P.C. – train re hearing	2.90
10/03/23	Rebecca J. Marston - taxi from hotel to court re hearing.	40.32
10/03/23	Rebecca J. Marston - taxi from court to hotel re hearing.	32.75
10/05/23	Amila Golic - taxi from airport to residence re hearing.	60.30
10/15/23	Hannah C. Simson - taxi from train station to residence re hearing.	27.50
10/15/23	Hannah C. Simson - taxi from office to hotel re hearing.	12.53
10/16/23	Gabriela Zamfir Hensley - taxi from court to office re hearing.	42.55
10/16/23	Hannah C. Simson - taxi from NY office to court re hearing.	31.78
10/17/23	Gabriela Zamfir Hensley - taxi from court to office re hearing.	95.00
10/20/23	Tanzila Zomo – group taxi from court to office re hearing.	403.65
10/20/23	Tanzila Zomo – group taxi from court to office re hearing.	597.67
10/20/23	Tanzila Zomo – group taxi from court to office re hearing.	403.65
10/24/23	Hannah C. Simson – taxi from train station to residence re hearing	14.88
10/27/23	Tanzila Zomo – group taxi from court to office re hearing.	403.65
10/29/23	Amila Golic - taxi from office to court re hearing.	70.68
10/29/23	Amila Golic - taxi from residence to airport re hearing.	105.52
10/30/23	Dan Latona - taxi from dinner to hotel re hearing.	11.92
10/30/23	Dan Latona - taxi from office to dinner re hearing.	60.17
10/31/23	Amila Golic - taxi from hotel to airport re hearing.	75.43
11/03/23	Jose Lopez – taxi from office to residence re hearing.	113.03
11/03/23	Tanzila Zomo – taxi from office to court re hearing.	69.33
	Total	3,057.86

Legal Services for the Period Ending November 9, 2023
 Celsius Network LLC
 Expenses

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Travel Expense

<u>Date</u>	<u>Description</u>	<u>Amount</u>
09/27/23	Gabriela Zamfir Hensley – Lodging, New York, Confirmation Hearing	600.00
09/28/23	Gabriela Zamfir Hensley - Lodging, New York, Confirmation Hearing	600.00
09/29/23	Gabriela Zamfir Hensley - Lodging, New York, Confirmation Hearing	600.00
09/30/23	Gabriela Zamfir Hensley - Lodging, New York, Confirmation Hearing	600.00
09/30/23	Amila Golic - Lodging, New York, Confirmation Hearing	600.00
10/01/23	Gabriela Zamfir Hensley - Lodging, New York, Confirmation Hearing	600.00
10/01/23	Judson Brown, P.C. - Lodging, New York, Confirmation Hearing	600.00
10/01/23	Amila Golic - Lodging, New York, Confirmation Hearing	600.00
10/01/23	Rebecca J. Marston - Lodging, New York, Confirmation Hearing	322.62
10/02/23	Gabriela Zamfir Hensley - Lodging, New York, Confirmation Hearing	600.00
10/02/23	Judson Brown, P.C. - Lodging, New York, Confirmation Hearing	600.00
10/02/23	Amila Golic - Lodging, New York, Confirmation Hearing	600.00
10/02/23	Rebecca J. Marston - Lodging, New York, Confirmation Hearing	446.55
10/03/23	Gabriela Zamfir Hensley - Lodging, New York, Confirmation Hearing	600.00
10/03/23	Judson Brown, P.C. - Lodging, New York, Confirmation Hearing	600.00
10/03/23	Amila Golic - Lodging, New York, Confirmation Hearing	600.00
10/04/23	Judson Brown, P.C. - Lodging, New York, Confirmation Hearing	286.88
10/04/23	Amila Golic - Lodging, New York, Confirmation Hearing	600.00
10/15/23	Gabriela Zamfir Hensley - Lodging, New York, Confirmation Hearing	600.00
10/16/23	Gabriela Zamfir Hensley - Lodging, New York, Confirmation Hearing	600.00
10/17/23	Gabriela Zamfir Hensley - Lodging, New York, Confirmation Hearing	600.00
10/18/23	Gabriela Zamfir Hensley - Lodging, New York, Confirmation Hearing	600.00
10/18/23	Gabriela Zamfir Hensley - Lodging, New York, Confirmation Hearing	(915.77)

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Expenses

10/23/23	Ross M. Kwasteniet, Lodging, New York, NY re Hearing 10/14/23 - 10/17. NOTE: Hotel initially charged for night of 10/18, and subsequently removed the charge.	1,800.00
10/29/23	Amila Golic - Lodging, New York, Confirmation Hearing	600.00
10/29/23	Dan Latona - Lodging, New York, Confirmation Hearing	600.00
10/30/23	Amila Golic - Lodging, New York, Confirmation Hearing	600.00
10/30/23	Dan Latona - Lodging, New York, Confirmation Hearing	600.00
10/31/23	Ross M. Kwasteniet, P.C. - Lodging, New York, Confirmation Hearing	600.00
	Total	16,340.28

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Expenses

Airfare

<u>Date</u>	<u>Description</u>	<u>Amount</u>
09/21/23	Gabriela Zamfir Hensley - Airfare (Coach) from Chicago to New York, Attend Confirmation Hearing	870.18
09/21/23	Gabriela Zamfir Hensley – Agency Fee	58.00
09/26/23	Amila Golic - Airfare (Coach) from Chicago to New York, Attend Confirmation Hearing	507.65
09/26/23	Amila Golic – Agency Fee	21.00
09/28/23	Judson Brown, P.C. – Agency Fee	58.00
09/28/23	Judson Brown, P.C. - Train (Coach) from Chicago to New York, Attend Confirmation Hearing	303.00
09/29/23	Rebecca J. Marston - Airfare (Coach) from Chicago to New York, Attend Confirmation Hearing	412.65
10/03/23	Gabriela Zamfir Hensley - Refund	(288.55)
10/03/23	Judson Brown, P.C. – Agency Fee	58.00
10/03/23	Judson Brown, P.C. – Train (Coach) from New York to Chicago, Attend Confirmation Hearing	303.00
10/05/23	Gabriela Zamfir Hensley – Agency Fee	58.00
10/05/23	Gabriela Zamfir Hensley - Airfare (Coach) from Chicago to New York, Attend Confirmation Hearing	865.01
10/17/23	Gabriela Zamfir Hensley - Refund	(195.48)
10/18/23	Ross M. Kwasteniet, P.C. - Ross M. Kwasteniet, Airfare (reduced to Coach), New York to Chicago, Hearing in New York. 10/18/2023	617.03
10/19/23	Ross M. Kwasteniet, P.C. – Agency Fee	58.00
10/19/23	Ross M. Kwasteniet, P.C. - Airfare (Reduced to Coach) from Chicago to New York, Attend Confirmation Hearing	576.13
10/27/23	Dan Latona - Airfare (Coach) from Chicago to New York, Attend Confirmation Hearing	772.25
10/27/23	Dan Latona – Agency Fee	58.00
	Total	5,111.87

Legal Services for the Period Ending November 9, 2023
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Transportation to/from airport

<u>Date</u>	<u>Description</u>	<u>Amount</u>
09/27/23	Gabriela Zamfir Hensley – Transportation from airport to hotel, travel to NY re confirmation hearing 09/27/2023	66.56
10/01/23	Rebecca J. Marston - Transportation from residence to airport, travel to NY re confirmation hearing 10/01/2023	61.00
10/01/23	Rebecca J. Marston - Transportation from airport to hotel, travel to NY re confirmation hearing 10/01/2023	62.28
10/04/23	Gabriela Zamfir Hensley - Transportation from NY conference room to airport, travel to NY re confirmation hearing 10/04/2023	116.38
10/05/23	Chris Koenig - Transportation from airport to residence, travel to NY re confirmation hearing 10/05/2023	62.24
10/06/23	Megan N. Bowsher – Transportation from airport to NY office, travel to NY re confirmation hearing 09/28/2023	79.32
10/31/23	Gabriela Zamfir Hensley – Transportation from airport to residence, travel to NY re confirmation hearing 10/31/2023	125.83
10/31/23	Gabriela Zamfir Hensley – Transportation from residence to airport, travel to NY re confirmation hearing 10/29/2023	121.83
10/31/23	Megan N. Bowsher – Transportation from airport to residence, travel to NY re confirmation hearing 10/05/2023	124.22
10/31/23	Megan N. Bowsher – Transportation from residence to airport, travel to NY re confirmation hearing 10/15/2023	120.22
10/31/23	Dan Latona – Transportation from airport to hotel, travel to NY re confirmation hearing 10/15/2023	171.25
10/31/23	Dan Latona – Transportation from airport to residence, travel to NY re confirmation hearing 10/17/2023	104.73
10/31/23	Dan Latona – Transportation from airport to residence, travel to NY re confirmation hearing 10/5/2023	104.73
10/31/23	Dan Latona – Transportation from residence to airport, travel to NY re confirmation hearing 10/15/2023	100.73
10/31/23	Gabriela Zamfir Hensley – Transportation from airport to residence, travel to NY re confirmation hearing 10/04/2023	125.83
10/31/23	Megan N. Bowsher – Transportation from airport to residence, travel to NY re confirmation hearing 10/18/2023	124.22
10/31/23	Gabriela Zamfir Hensley – Transportation from airport to residence, travel to NY re confirmation hearing 10/17/2023	125.83
10/31/23	Gabriela Zamfir Hensley – Transportation from residence to airport, travel to NY re confirmation hearing 10/15/2023	121.83
10/31/23	Dan Latona – Transportation from residence to airport, travel to NY re confirmation hearing 10/29/2023	100.73

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Expenses

10/31/23	Dan Latona – Transportation from airport to residence, travel to NY re confirmation hearing 10/31/2023	104.73
10/31/23	Dan Latona - Transportation from airport to hotel, travel to NY re confirmation hearing 10/29/2023	79.25
10/31/23	Ross M. Kwasteniet – Transportation from airport to hotel, travel to NY re confirmation hearing 10/29/2023	91.74
10/31/23	Dan Latona - Transportation from hotel to airport, travel to NY re confirmation hearing 10/31/2023	115.58
11/03/23	Patrick J. Nash – Transportation from hotel to airport, travel to NY re confirmation hearing 10/31/2023	198.12
11/03/23	Patrick J. Nash - Transportation from airport to NY Office, travel to NY re confirmation hearing 10/30/2023	187.35
	Total	2,796.53

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 Expenses

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Travel Meals

<u>Date</u>	<u>Description</u>	<u>Amount</u>
09/27/23	Chris Koenig - Travel Meals, CH Airport Dinner (Chris Koenig, Gabriela Zamfir Hensley, Ziv Ben-Shahar)	98.00
09/28/23	Gabriela Zamfir Hensley - Travel Meals, NY Lunch	23.26
09/30/23	Gabriela Zamfir Hensley - Travel Meals, NY Dinner	34.73
09/30/23	Amila Golic - Travel Meals, CH Airport Lunch	21.33
09/30/23	Chris Koenig - Travel Meals, NY Lunch (Chris Koenig, Gabriela Zamfir Hensley)	120.00
09/30/23	Chris Koenig - Travel Meals, NY Dinner (Chris Koenig, Gabriela Zamfir Hensley, Elizabeth Helen Jones)	300.00
09/30/23	Amila Golic - Travel Meals, NY Dinner	60.00
10/01/23	Gabriela Zamfir Hensley - Travel Meals, NY Lunch (Chris Koenig, Gabriela Hensley)	125.00
10/01/23	Judson Brown, P.C. - Travel Meals, NY Dinner (Judson Brown, T.J. McCarrick, Grace C. Brier, Leah A. Hamlin)	300.00
10/01/23	Judson Brown, P.C. - Travel Meals, NY Dinner	60.00
10/01/23	Rebecca J. Marston - Travel Meals, NY Lunch	37.28
10/01/23	Rebecca J. Marston - Travel Meals, NY Dinner	47.03
10/02/23	Gabriela Zamfir Hensley - Travel Meals, NY Dinner	20.97
10/02/23	Judson Brown, P.C. - Travel Meals, NY Dinner	60.00
10/03/23	Amila Golic - Travel Meals, NY Breakfast	17.01
10/03/23	Rebecca J. Marston - Travel Meals, NY Lunch	30.93
10/04/23	Gabriela Zamfir Hensley - Travel Meals, NY Dinner	78.07
10/04/23	Judson Brown, P.C. - Travel Meals, NY Lunch	12.00
10/04/23	Amila Golic - Travel Meals, NY Lunch	17.01
10/05/23	Amila Golic - Travel Meals, NY Airport Lunch	30.35
10/15/23	Gabriela Zamfir Hensley – Taxi from court to hotel, travel to NY re confirmation hearing	95.00
10/15/23	Ross M. Kwasteniet, P.C. - Travel Meals, NY Dinner	60.00
10/16/23	Gabriela Zamfir Hensley - Travel Meals, NY Breakfast	24.30
10/16/23	Ross M. Kwasteniet, P.C. - Travel Meals, NY Breakfast	31.36
10/17/23	Ross M. Kwasteniet, P.C. - Travel Meals, NY Breakfast	11.76
10/17/23	Ross M. Kwasteniet, P.C. - Travel Meals, NY Dinner	45.53
10/17/23	Gabriela Zamfir Hensley - Travel Meals, NY Breakfast	17.76
10/17/23	Ross M. Kwasteniet, P.C. - Travel Meals, NY Dinner (Ross M. Kwasteniet, Chris Koenig)	120.00

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10/18/23	Ross M. Kwasteniet, P.C. - Travel Meals, NY Breakfast	11.76
10/23/23	Judson Brown, P.C. - Travel Meals, NY Dinner (Judson Brown, P.C., T.J. McCarrick)	120.00
10/29/23	Amila Golic - Travel Meals, NY Lunch	12.88
10/31/23	Amila Golic - Travel Meals, NY Breakfast	18.62
10/31/23	Amila Golic - Travel Meals, NY Dinner	60.00
	Total	2,121.94

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Expenses

Other Travel Expenses

<u>Date</u>	<u>Description</u>	<u>Amount</u>
10/04/23	Judson Brown, P.C. – Parking, Travel to NY re confirmation hearing	100.00
	Total	100.00

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Expenses

Court Reporter Fee/Deposition

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/16/23	ESQUIRE DEPOSITION SOLUTIONS LLC - Oren Blonstein	30.75
	Total	30.75

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Barrister Fees

<u>Date</u>	<u>Description</u>	<u>Amount</u>
09/11/23	MR RYAN PERKINS - Fees 19 July to 8 August 2023 inclusive	3,055.25
	Total	3,055.25

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Other Trial Expenses

<u>Date</u>	<u>Description</u>	<u>Amount</u>
10/31/23	Hyatt Centric Wall Street - Conference Room near Courthouse for Celsius confirmation hearing.	12,749.73
	Total	12,749.73

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Outside Copy/Binding Services

<u>Date</u>	<u>Description</u>	<u>Amount</u>
10/06/23	EMPIRE DISCOVERY LLC - External printing and binding	534.92
	Total	534.92

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Working Meals/K&E Only

<u>Date</u>	<u>Description</u>	<u>Amount</u>
10/02/23	Amila Golic – NY Dinner, working meal (Amila Golic, Joel McKnight Mudd, Seth Sanders, Jimmy Ryan, Alex Xuan, Rebecca J. Marston, Joshua Raphael), 10/02/2023	420.00
10/16/23	Ross M. Kwasteniet, P.C., Working Meal, New York, NY Hearing. (Ross M. Kwasteniet, Chris Koenig, Dan Latona, Elizabeth Helen Jones, Gabriela Zamfir Hensley) 10/16/2023	300.00
10/17/23	Ross M. Kwasteniet, P.C., Working Meal, New York, NY Hearing. (Ross M. Kwasteniet, Chris Koenig, Dan Latona, Elizabeth Helen Jones, Gabriela Zamfir Hensley, T.J. McCarrick, Grace C. Brier) 10/17/2023	420.00
10/29/23	Ross M. Kwasteniet, P.C. – NY Dinner, working meal (Ross M. Kwasteniet, Dan Latona, Chris Koenig, Gabriela Zamfir Hensley, Amila Golic), 10/29/2023	300.00
	Total	1,440.00

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Expenses

Catering Expenses

<u>Date</u>	<u>Description</u>	<u>Amount</u>
10/01/23	FLIK - Celsius Network LLC10/30/2023	14.50
10/01/23	FLIK - Celsius Network LLC10/16/2023	120.00
10/01/23	FLIK - Celsius Network LLC10/19/2023	60.00
10/01/23	FLIK - Celsius Network LLC10/16/2023	48.00
10/01/23	FLIK - Celsius Network LLC10/16/2023	56.00
10/01/23	FLIK - Celsius Network LLC10/3/2023	200.00
10/01/23	FLIK - Celsius Network LLC10/3/2023	850.25
10/01/23	FLIK - Celsius Network LLC10/3/2023	160.00
10/01/23	FLIK - Celsius Network LLC10/4/2023	200.00
10/01/23	FLIK - Celsius Network LLC10/4/2023	160.00
10/01/23	FLIK - Celsius Network LLC10/4/2023	866.50
10/01/23	FLIK - Celsius Network LLC10/2/2023	60.00
10/01/23	FLIK - Celsius Network LLC10/5/2023	60.00
10/01/23	FLIK - Celsius Network LLC10/15/2023	84.00
10/01/23	FLIK - Celsius Network LLC10/16/2023	45.00
10/01/23	FLIK - Celsius Network LLC10/1/2023	892.50
10/01/23	FLIK - Celsius Network LLC10/16/2023	64.00
10/01/23	FLIK - Celsius Network LLC10/2/2023	200.00
10/01/23	FLIK - Celsius Network LLC10/18/2023	120.00
10/01/23	FLIK - Celsius Network LLC10/1/2023	200.00
10/01/23	FLIK - Celsius Network LLC10/5/2023	160.00
10/01/23	FLIK - Celsius Network LLC10/4/2023	60.00
10/01/23	FLIK - Celsius Network LLC10/1/2023	150.00
10/01/23	FLIK - Celsius Network LLC10/18/2023	84.00
10/01/23	FLIK - Celsius Network LLC10/2/2023	50.00
10/01/23	FLIK - Celsius Network LLC10/17/2023	120.00
10/01/23	FLIK - Celsius Network LLC10/16/2023	36.00
10/01/23	FLIK - Celsius Network LLC10/2/2023	72.00
10/01/23	FLIK - Celsius Network LLC10/17/2023	64.00
10/01/23	FLIK - Celsius Network LLC10/17/2023	48.00
10/01/23	FLIK - Celsius Network LLC10/17/2023	84.00
10/01/23	FLIK - Celsius Network LLC10/17/2023	24.00
10/01/23	FLIK - Celsius Network LLC10/30/2023	25.00
10/01/23	FLIK - Celsius Network LLC10/19/2023	15.00

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10/01/23	FLIK - Celsius Network LLC10/17/2023	45.00
10/01/23	FLIK - Celsius Network LLC10/19/2023	40.00
10/01/23	FLIK - Celsius Network LLC10/17/2023	36.00
10/01/23	FLIK - Celsius Network LLC10/3/2023	60.00
10/01/23	FLIK - Celsius Network LLC10/17/2023	18.00
10/01/23	FLIK - Celsius Network LLC10/2/2023	160.00
10/01/23	FLIK - Celsius Network LLC10/16/2023	84.00
10/01/23	FLIK - Celsius Network LLC10/3/2023	29.00
10/01/23	FLIK - Celsius Network LLC10/18/2023	45.00
10/01/23	FLIK - Celsius Network LLC10/2/2023	60.00
10/01/23	FLIK - Celsius Network LLC10/2/2023	19.00
10/01/23	FLIK - Celsius Network LLC10/2/2023	787.75
10/01/23	FLIK - Celsius Network LLC10/16/2023	18.00
	Total	6,854.50

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Outside Retrieval Service

<u>Date</u>	<u>Description</u>	<u>Amount</u>
09/30/23	COURTALERT.COM INC - CourtAlert Watched Cases	20.69
	Total	20.69

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Computer Database Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
10/31/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 10/2023 by Bella Gianani	16.00
10/31/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 10/2023 by Kelby Roth	32.00
10/31/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 10/2023 by Victoria Giorgio	8.00
10/31/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 10/2023 by Jimmy Ryan	74.00
10/31/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 10/2023 by Robert Orren	10.00
10/31/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 10/2023 by Joshua Raphael	69.00
10/31/23	LEXISNEXIS RISK SOLUTIONS - Accurint Usage for 10/2023	103.09
	Total	312.09

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Westlaw Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
11/01/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Decker, Kevin on 11/1/2023	91.16
11/02/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by D'Antonio, Joseph Andrew on 11/2/2023	64.49
11/02/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Bowsher, Megan on 11/2/2023	27.38
11/02/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Vassallo, Lorenza on 11/2/2023	128.99
	Total	312.02

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Overtime Transportation

<u>Date</u>	<u>Description</u>	<u>Amount</u>
10/30/23	Jose Lopez – Taxi, Overtime transportation from residence to court 10/30/2023	120.51
10/30/23	Jose Lopez - Taxi, Overtime transportation from court to residence 10/30/2023	113.03
	Total	233.54

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Expenses

Overtime Meals - Non-Attorney

<u>Date</u>	<u>Description</u>	<u>Amount</u>
11/05/23	Tanzila Zomo, overtime meal, 10/30/2023	20.00
	Total	20.00

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Overtime Meals - Attorney

<u>Date</u>	<u>Description</u>	<u>Amount</u>
11/07/23	Roy Michael Roman, overtime meal, 11/7/2023	20.00
	Total	20.00

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178249

Celsius Network LLC

Matter Number:

53363-25

Expenses

Rental Expenses

<u>Date</u>	<u>Description</u>	<u>Amount</u>
10/11/23	AQUIPT INC - Rental Expenses	2,320.13
10/11/23	AQUIPT INC - Rental Expenses	571.05
10/12/23	AQUIPT INC - Rental Expenses	2,898.80
10/20/23	AQUIPT INC - Rental Expenses	1,154.08
	Total	6,944.06

Legal Services for the Period Ending November 9, 2023
 Celsius Network LLC
 Expenses

Invoice Number: 1010178249
 Matter Number: 53363-25

Computer Database Research - Soft

<u>Date</u>	<u>Description</u>	<u>Amount</u>
11/01/23	PACER Usage for 11/2023	43.40
11/01/23	PACER Usage for 11/2023	3.00
11/01/23	PACER Usage for 11/2023	62.00
11/01/23	PACER Usage for 11/2023	1.10
11/01/23	PACER Usage for 11/2023	14.80
11/01/23	PACER Usage for 11/2023	35.20
11/01/23	PACER Usage for 11/2023	0.40
11/01/23	PACER Usage for 11/2023	92.40
11/01/23	PACER Usage for 11/2023	30.70
	Total	283.00
TOTAL EXPENSES		\$ 62,460.83

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 12, 2024

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010178250
Client Matter: 53363-26

In the Matter of Special Committee Matters

For legal services rendered through November 9, 2023
(see attached Description of Legal Services for detail)

\$ 43,696.00

Total legal services rendered

\$ 43,696.00

Legal Services for the Period Ending November 9, 2023
 Celsius Network LLC
 Special Committee Matters

Invoice Number: 1010178250
 Matter Number: 53363-26

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Bob Allen, P.C.	0.20	1,605.00	321.00
Gabriela Zamfir Hensley	2.90	1,295.00	3,755.50
Elizabeth Helen Jones	2.10	1,245.00	2,614.50
Chris Koenig	1.40	1,425.00	1,995.00
Ross M. Kwasteniet, P.C.	5.50	2,045.00	11,247.50
Dan Latona	5.00	1,375.00	6,875.00
Patricia Walsh Loureiro	3.90	1,245.00	4,855.50
Rebecca J. Marston	1.20	1,155.00	1,386.00
Patrick J. Nash Jr., P.C.	2.60	2,045.00	5,317.00
Jeffery S. Norman, P.C.	2.20	1,995.00	4,389.00
Gabrielle Christine Reardon	0.50	885.00	442.50
Seth Sanders	0.50	995.00	497.50
TOTALS	28.00		\$ 43,696.00

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178250

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/01/23	Bob Allen, P.C.	0.20	Telephone conference with Special Committee, R. Kwasteniet and K&E team, A&M team, Centerview team re key issues, next steps.
11/01/23	Gabriela Zamfir Hensley	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial) (.2); review, revise special committee materials (.6).
11/01/23	Elizabeth Helen Jones	0.60	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues, next steps (partial).
11/01/23	Ross M. Kwasteniet, P.C.	0.80	Telephone conference with Special Committee, G. Hensley and K&E team re key issues, next steps.
11/01/23	Ross M. Kwasteniet, P.C.	0.60	Telephone conference with Special Committee, G. Hensley and K&E team re mining business.
11/01/23	Dan Latona	1.50	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M team, Centerview team, Company, Special Committee re case strategy (.5); telephone conference with R. Kwasteniet, K&E team, A&M team, Centerview team, Company, Special Committee re mining (1.0).
11/01/23	Patricia Walsh Loureiro	1.00	Telephone conference with D. Latona, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to Mining (.5); telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.5).
11/01/23	Seth Sanders	0.50	Attend special committee telephone conference (.3); draft, revise minutes re same (.2).
11/02/23	Gabriela Zamfir Hensley	1.10	Review, revise special committee presentations.

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178250

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/03/23	Gabriela Zamfir Hensley	0.50	Finalize special committee presentation (.2); telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial) (.3).
11/03/23	Elizabeth Helen Jones	0.70	Telephone conference with R. Kwasteniet, K&E team, Centerview, A&M, Special Committee re key issues, next steps.
11/03/23	Ross M. Kwasteniet, P.C.	0.70	Telephone conference with Special Committee re key issues, next steps.
11/03/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M team, Centerview team, Special Committee re case strategy (partial).
11/03/23	Patricia Walsh Loureiro	0.70	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
11/03/23	Rebecca J. Marston	0.70	Telephone conference with R, Kwasteniet, K&E team, Centerview, Special Committee re key issues, next steps.
11/03/23	Jeffery S. Norman, P.C.	0.70	Telephone conference with Special Committee re case status, next steps.
11/06/23	Ross M. Kwasteniet, P.C.	1.50	Prepare for telephone conference with Special Committee, D. Latona and K&E team, A&M team, Centerview team re key issues, next steps (.7); telephone conference with same re key issues, next steps (.8).
11/06/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M team, Centerview team, special committee re case strategy (.7); prepare for same (.3).
11/06/23	Patricia Walsh Loureiro	0.70	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
11/06/23	Patrick J. Nash Jr., P.C.	1.00	Telephone conference with Special Committee, R. Kwasteniet, K&E team, Centerview team re key issues, next steps (.7) and prepare for same (.3).
11/06/23	Jeffery S. Norman, P.C.	0.70	Telephone conference with Special Committee re case status, next steps.
11/07/23	Patrick J. Nash Jr., P.C.	0.30	Review, revise Special Committee presentation re SEC Form 10 issues, recommendations re same.

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178250

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/08/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial).
11/08/23	Elizabeth Helen Jones	0.80	Telephone conference with K&E team, C. Koenig, A&M, Centerview, Special Committee re special committee matters.
11/08/23	Chris Koenig	1.40	Telephone conference with R. Kwasteniet, K&E team, A&M, CVP re mining issues and next steps (.9); telephone conference with R. Kwasteniet, K&E team, A&M, CVP re key issues and next steps (.5).
11/08/23	Ross M. Kwasteniet, P.C.	1.90	Prepare for special committee meetings (.5); telephone conference with Special Committee, A&M team, Centerview team, K&E team re mining update (.9); telephone conference with same re key issues, next steps (.5).
11/08/23	Dan Latona	2.00	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M team, Centerview team, Company, Special Committee re case strategy (1.0); telephone conference with R. Kwasteniet, A&M team, Centerview team, Company, special committee re mining (1.0).
11/08/23	Patricia Walsh Loureiro	1.50	Telephone conference with D. Latona, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to mining (1.0); telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.5).
11/08/23	Rebecca J. Marston	0.50	Telephone conference with R. Kwasteniet, K&E team, Special Committee, Centerview re key issues, next steps.
11/08/23	Patrick J. Nash Jr., P.C.	1.30	Telephone conference with Special Committee, A&M team, Centerview team, R. Kwasteniet and K&E team re mining (.7); telephone conference with Special Committee re key issues, next steps (.6).
11/08/23	Jeffery S. Norman, P.C.	0.80	Telephone conference with Special Committee, C. Koenig re case status, next steps.
11/08/23	Gabrielle Christine Reardon	0.50	Review, revise presentation re Special Committee meeting.

Legal Services for the Period Ending November 9, 2023

Invoice Number: 1010178250

Celsius Network LLC

Matter Number: 53363-26

Special Committee Matters

Total

28.00

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 12, 2024

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010178251
Client Matter: 53363-29

In the Matter of Equities First Holdings Litigation

For legal services rendered through November 9, 2023
(see attached Description of Legal Services for detail)

\$ 216.00

Total legal services rendered

\$ 216.00

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178251

Celsius Network LLC

Matter Number:

53363-29

Equities First Holdings Litigation

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Joseph A. D'Antonio	0.20	1,080.00	216.00
TOTALS	0.20		\$ 216.00

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178251

Celsius Network LLC

Matter Number:

53363-29

Equities First Holdings Litigation

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/07/23	Joseph A. D'Antonio	0.20	Review, analyze notice of appeal.
Total		0.20	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 12, 2024

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010178252
Client Matter: 53363-33

In the Matter of Reliz Limited Litigation

For legal services rendered through November 30, 2023
(see attached Description of Legal Services for detail)

\$ 170.00

Total legal services rendered

\$ 170.00

Legal Services for the Period Ending November 30, 2023

Invoice Number:

1010178252

Celsius Network LLC

Matter Number:

53363-33

Reliz Limited Litigation

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Kevin Decker	0.20	850.00	170.00
TOTALS	0.20		\$ 170.00

Legal Services for the Period Ending November 30, 2023

Invoice Number: 1010178252

Celsius Network LLC

Matter Number: 53363-33

Reliz Limited Litigation

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/03/23	Kevin Decker	0.10	Review, analyze financial statements provided by Reliz Ltd. re settlement offer.
11/06/23	Kevin Decker	0.10	Review, analyze financial information provided by Reliz Ltd. re enforcement of arbitration award.
Total		0.20	

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300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 12, 2024

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Ron Deutsch

Invoice Number: 1010178253
Client Matter: 53363-46

In the Matter of Core Scientific, Chapter 11 Filing

For legal services rendered through November 30, 2023
(see attached Description of Legal Services for detail)

\$ 6,187.50

Total legal services rendered

\$ 6,187.50

Legal Services for the Period Ending November 30, 2023

Invoice Number:

1010178253

Celsius Network LLC

Matter Number:

53363-46

Core Scientific, Chapter 11 Filing

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Dan Latona	4.50	1,375.00	6,187.50
TOTALS	4.50		\$ 6,187.50

Legal Services for the Period Ending November 30, 2023

Invoice Number: 1010178253

Celsius Network LLC

Matter Number: 53363-46

Core Scientific, Chapter 11 Filing

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/01/23	Dan Latona	3.70	Review, analyze correspondence from Company re Cedarvale closing (.3); telephone conference with S. Toth, Company re same (.5); correspond with S. Toth, Company re same (.7); correspond with Company re same (.3); draft, revise correspondence re same (1.5); review, analyze issues re same (.4).
11/02/23	Dan Latona	0.80	Telephone conference with Company re Cedarvale (.5); correspond with Company re same (.3).
Total		4.50	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 12, 2024

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010178254
Client Matter: 53363-48

In the Matter of K&E Fee Matters

For legal services rendered through November 30, 2023
(see attached Description of Legal Services for detail)

\$ 1,083.00

Total legal services rendered

\$ 1,083.00

Legal Services for the Period Ending November 30, 2023

Invoice Number:

1010178254

Celsius Network LLC

Matter Number:

53363-48

K&E Fee Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Robert Orren	1.90	570.00	1,083.00
TOTALS	1.90		\$ 1,083.00

Legal Services for the Period Ending November 30, 2023
Celsius Network LLC
K&E Fee Matters

Invoice Number: 1010178254
Matter Number: 53363-48

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/09/23	Robert Orren	1.90	Draft, revise K&E August fee statement (1.3); prepare for filing of same (.2); correspond with R. Marston re same (.4).
Total		1.90	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 12, 2024

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010178255
Client Matter: 53363-49

In the Matter of Non-K&E Fee Matters

For legal services rendered through November 30, 2023
(see attached Description of Legal Services for detail)

\$ 1,860.00

Total legal services rendered

\$ 1,860.00

Legal Services for the Period Ending November 30, 2023

Invoice Number:

1010178255

Celsius Network LLC

Matter Number:

53363-49

Non-K&E Fee Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Susan D. Golden	0.60	1,475.00	885.00
Rebecca J. Marston	0.40	1,155.00	462.00
Robert Orren	0.90	570.00	513.00
TOTALS	1.90		\$ 1,860.00

Legal Services for the Period Ending November 30, 2023
 Celsius Network LLC
 Non-K&E Fee Matters

Invoice Number: 1010178255
 Matter Number: 53363-49

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/06/23	Susan D. Golden	0.60	Review A&M September fee statement (.5); correspond with A. Ciriello re same (.1).
11/08/23	Rebecca J. Marston	0.40	Correspond with R. Roman, K&E team re non-K&E fee statements.
11/08/23	Robert Orren	0.50	File A&M fourteenth monthly fee statement (.2); distribute same for service (.1); correspond with R. Roman and G. Meadow re same (.2).
11/09/23	Robert Orren	0.40	Correspond with T. Zomo re filing of Andersen fee statement (.1); file E&Y August fee statement (.1); distribute same for service (.1); correspond with R. Roman re same (.1).
Total		1.90	

KIRKLAND & ELLIS LLP

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Chicago, IL 60654

FEIN 36-1326630

January 12, 2024

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010178256
Client Matter: 53363-50

In the Matter of Government and Regulatory Investigations

For legal services rendered through November 9, 2023
(see attached Description of Legal Services for detail)

\$ 27,342.00

Total legal services rendered

\$ 27,342.00

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178256

Celsius Network LLC

Matter Number:

53363-50

Government and Regulatory Investigations

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Bob Allen, P.C.	3.10	1,605.00	4,975.50
Cassandra Catalano	2.20	1,245.00	2,739.00
Ross M. Kwasteniet, P.C.	1.30	2,045.00	2,658.50
Dan Latona	0.50	1,375.00	687.50
Christopher B. Leach	1.10	1,465.00	1,611.50
Jennifer Levy, P.C.	6.60	1,945.00	12,837.00
Allison Lullo	1.30	1,410.00	1,833.00
TOTALS	16.10		\$ 27,342.00

Legal Services for the Period Ending November 9, 2023
 Celsius Network LLC
 Government and Regulatory Investigations

Invoice Number: 1010178256
 Matter Number: 53363-50

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/02/23	Bob Allen, P.C.	0.40	Review, analyze A. Mashinsky letter (.2); telephone conference with A. Lullo re N. Goldstein wallet matter (.2).
11/02/23	Ross M. Kwasteniet, P.C.	1.30	Review, analyze correspondence from A. Mashinsky.
11/02/23	Jennifer Levy, P.C.	1.00	Review, analyze correspondence from states counsel re open regulatory issues (.5); telephone conference with Company re same (.5).
11/03/23	Bob Allen, P.C.	0.10	Correspondence with R. Kwasteniet re Mashinsky letter.
11/03/23	Dan Latona	0.50	Telephone conference with A. Lullo, Company re evidence matter.
11/03/23	Jennifer Levy, P.C.	2.40	Review, analyze regulatory issues (1.1); review finalized consent order (1.2); correspond with counsel for states re same (.1).
11/03/23	Allison Lullo	1.00	Telephone conference with D. Latona re laptop image (.2); conference with Company re laptop image and subpoena (.6); correspond with D. Latona, K&E team re same (.2).
11/06/23	Bob Allen, P.C.	0.50	Telephone conference with A. Lullo re GK8 subpoena and N. Goldstein requests (.2); telephone conference with D. Barse re A. Mashinsky letter (.1); draft, revise response letter re same (.2).
11/06/23	Jennifer Levy, P.C.	1.40	Review, analyze state consent decree re restructuring proceedings.
11/06/23	Allison Lullo	0.30	Conference with B. Allen re laptop request and regulatory subpoena.
11/07/23	Bob Allen, P.C.	0.20	Correspond with J. Levy re response to A. Mashinsky letter and revisions to same, SEC subpoena request and N. Goldstein hard drive.
11/07/23	Jennifer Levy, P.C.	0.40	Review, analyze state consent decrees.

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178256

Celsius Network LLC

Matter Number:

53363-50

Government and Regulatory Investigations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/08/23	Bob Allen, P.C.	1.40	Correspond with J. Levy re NJ forfeiture order (.1); telephone conference with Special Committee, R. Kwasteniet, K&E team, A&M team, Centerview team re key issues, next steps (.6); telephone conference with SDNY re A. Mashinsky response (.2); correspond with A. Mashinsky and K&E team re same (.2); telephone conference with A. Weitzman re N. Goldstein laptop (.3).
11/08/23	Christopher B. Leach	0.50	Review, analyze briefing re motion to dismiss.
11/09/23	Bob Allen, P.C.	0.50	Telephone conference with A. Weitzman re N. Goldstein requests (.4); correspond with A. Weitzman re same (.1).
11/09/23	Cassandra Catalano	0.80	Draft, revise search terms re SEC subpoena search.
11/09/23	Cassandra Catalano	0.20	Correspond with FTI re GK8 subpoena.
11/09/23	Cassandra Catalano	0.90	Review, analyze background information re GK8 subpoena.
11/09/23	Cassandra Catalano	0.30	Review, analyze SEC subpoena re GK8 requests.
11/09/23	Christopher B. Leach	0.30	Conference with R. Kwasteniet and K&E team re status of bankruptcy plan.
11/09/23	Christopher B. Leach	0.30	Conference with FTC re bankruptcy plan confirmation.
11/09/23	Jennifer Levy, P.C.	1.40	Review various local regulatory draft consent decrees from AL, AK, DC, OK (1.1); conference with K&E team re tracker and review (.3).
Total		16.10	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 12, 2024

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010178257
Client Matter: 53363-51

In the Matter of Appeals

For legal services rendered through November 9, 2023
(see attached Description of Legal Services for detail)

\$ 1,227.00

Total legal services rendered

\$ 1,227.00

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178257

Celsius Network LLC

Matter Number:

53363-51

Appeals

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Patrick J. Nash Jr., P.C.	0.60	2,045.00	1,227.00
TOTALS	0.60		\$ 1,227.00

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178257

Celsius Network LLC

Matter Number:

53363-51

Appeals

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/08/23	Patrick J. Nash Jr., P.C.	0.60	Review, analyze O. Davis appeal of denial of W&C recusal motion (.2); review, analyze D. Frishberg motion to sanction O. Davis (.2); review, analyze EFH appeal of J. Glenn decision on EFH motion re arbitration (.2).
Total		0.60	